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United States
Department of
Agriculture

Foreign
Agricultural
Service

Circular Series

FHORT 6-89
June 1989

Horticultural Products Review

Received by: MKS
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UPDATE:

General Developments.....	Page 4
Citrus and Products.....	Page 5
Fresh Non-Citrus.....	Page 6
Dried Fruit and Tree Nuts.....	Page 6
Other Processed Fruit.....	Page 7
Vegetables.....	Page 7
Wine, Beer and Hops.....	Page 7

FEATURES:

Brazil: Citrus Situation and Outlook.....	Page 8
Caribbean Basin Initiative.....	Page 15
World Raisin Situation.....	Page 18

STATISTICS:

Export Statistical Compendium Available.....	Page 4
U.S. Horticultural Exports and Imports Summary.....	Page 2
U.S. Imports: Horticultural Products from CBI Countries.....	Page 16
Raisins: Production, Supply, and Distribution.....	Page 22
Prunes: Production, Supply, and Distribution.....	Page 23
U.S. Imports of Selected Fresh Produce from Mexico.....	Page 24
Exchange Rates.....	Page 20
U.S. Exports and Imports of Selected Commodities	Page 27

EXPORT SUMMARY

U.S. exports of horticultural products to offshore destinations (destinations other than Canada*) totaled \$278 million in March 1989, 13 percent above March 1988. Approximately one-half of the total increase in export value is attributed to fresh citrus (oranges and lemons) and almonds. Movement of fresh oranges and lemons to Far East markets, particularly Japan and Hong Kong, was significantly above the previous year. A surge in almond exports in March to the Soviet Union boosted tree nut export value. March shipments to Japan also noticeably improved the export performance of canned peaches and fruit cocktail, grape juice, and frozen potato products.

(* Canada is excluded because U.S. export data to Canadian destinations are incomplete. U.S. Customs export data do not record all shipments.)

For further information on items in this circular, contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures not otherwise noted are metric. One kilogram (kg) = 2.2046 lbs., 1 metric ton = 2,204.62 lbs., 1 liter = 0.2642 gallon, 1 hectoliter = 26.42 gallons, 1 hectare (ha) = 2.471 acres.

Approved by the World Agricultural Outlook Board – USDA

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD EXC. CANADA, OCTOBER-SEPTEMBER YEAR
MAR 89

NAME		QUANTITY				VALUE (000 DOLLARS)					
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS	MT										
	LEMONS	8,534	12,481	66,204	68,489	133,414	4,971	7,495	40,925	44,018	94,114
	ORANGES, INCL TMPL	20,236	30,589	80,751	108,095	238,527	10,975	18,372	46,093	61,449	138,159
	GRAPEFRUIT	64,759	63,398	245,748	252,096	425,255	30,219	29,908	121,489	120,747	208,013
	OTHER CITRUS	1,460	5,427	7,477	12,643	14,512	961	2,782	5,422	7,599	11,918
	Subtotal:-----	94,990	111,897	400,180	441,326	811,709	47,127	58,558	213,930	233,815	452,205
FR, FRT, NON-CIT	MT										
	GRAPES	344	373	22,596	42,416	44,009	333	295	26,515	41,655	52,961
	STRAWBERRIES	115	225	907	1,560	4,078	286	486	3,653	5,831	15,232
	CHERRIES SWT & TRT	88	0	451	600	19,936	103	0	5,545	6,72	51,303
	KIWI/FRUIT	2,718	1,156	8,553	4,733	9,189	4,529	1,801	15,443	7,329	16,612
	MELONS	700	228	5,281	2,862	24,689	692	1,71	3,437	1,843	13,633
	PAPAYA	607	1,047	4,201	4,691	9,073	503	940	3,718	4,446	8,391
	PEARS	902	2,581	21,231	25,930	23,274	399	1,062	8,690	11,630	9,709
	AVOCADOS	1,585	608	6,505	3,385	11,924	2,268	782	9,164	4,212	16,927
	PEACHES & NCTRNS	160	393	884	1,687	9,799	148	233	791	1,169	8,051
	APPLES	15,808	11,321	189,305	158,027	249,640	7,471	5,810	79,006	78,681	107,518
	OTHER NON-CITRUS	632	461	6,591	8,653	37,258	918	398	8,072	11,304	45,331
	Subtotal:-----	23,662	18,397	266,508	254,547	442,874	17,655	11,981	159,039	168,777	345,671
CND/PRP FRUIT	MT										
	CHERRIES TRT CND	295	298	1,480	1,494	3,391	464	371	2,048	2,158	4,803
	FRUIT MIXTURES	1,466	2,386	9,947	10,815	17,497	1,533	2,742	10,400	11,636	18,367
	PEACHES CANNED	1,488	2,103	9,146	8,006	17,298	1,345	2,223	8,347	7,686	15,506
	MARACHINO CHRY	204	166	1,018	1,139	2,254	402	318	1,981	2,201	4,166
	PINEAPPLE CANNED	350	477	2,686	3,554	5,241	362	423	2,387	3,276	4,877
	FRT PRP/PRES	1,926	3,199	10,698	15,761	20,753	2,168	3,058	11,716	16,275	22,671
	OTHER CANNED FR	867	1,155	4,642	5,679	10,020	1,165	1,339	6,132	7,215	13,753
	Subtotal:-----	6,600	9,787	39,621	46,452	76,457	7,442	10,476	43,013	50,451	84,146
DRIED FRUIT	MT										
	RAISINS, DRIED	6,066	5,920	43,023	44,339	91,946	8,914	9,148	61,921	66,295	136,950
	PRUNES, DRIED	5,217	3,836	32,446	30,526	55,935	8,254	6,334	51,493	47,986	89,595
	OTHER DRIED FRUIT	752	1,280	4,616	5,323	7,380	1,649	2,210	9,460	10,552	15,422
	Subtotal:-----	12,036	11,037	80,086	80,189	155,262	18,818	17,693	122,875	124,834	241,968
FROZEN FRUIT	MT										
	STRAWBERRIES, FZN	253	333	2,343	2,792	6,979	312	390	2,862	3,114	8,126
	BLUEBERRIES, FZN	237	102	3,250	3,966	7,263	157	90	2,387	2,302	4,903
	OTHER FZN FRUIT	803	242	4,335	2,511	7,713	1,117	473	5,445	3,455	9,412
	Subtotal:-----	1,295	679	9,929	9,270	21,956	1,587	954	10,696	8,873	22,443
FRT&VEG JUICE (SSE)	KL										
	ORANGE JUICE CNC	15,981	11,486	47,682	51,991	142,676	6,273	6,189	21,180	25,960	60,049
	GRAPEFRUIT JU CNC	5,746	2,755	15,388	15,392	67,550	2,440	1,951	6,941	9,016	31,417
	ORANGE JU NT CNC	2,015	3,047	12,010	14,089	26,968	1,011	1,329	4,895	7,313	11,798
	OTHER JUICES	16,940	17,558	65,747	89,445	189,230	8,590	11,224	31,438	43,379	84,660
	Subtotal:-----	40,683	34,847	140,829	170,918	426,425	18,316	20,694	64,455	85,668	187,926
VEGETABLES FR	MT										
	TOMATOES, FR, CH.	106	430	997	1,871	4,229	79	559	715	1,686	2,672
	ONIONS, FR	812	287	35,434	38,668	62,774	306	113	9,185	10,788	16,481
	LETTUCE, FR, CH.	1,152	1,097	5,500	6,272	21,339	541	550	3,019	3,749	9,893
	ASPARAGUS, FR, CHL	3,323	3,669	4,901	5,142	8,691	9,975	11,535	15,285	16,542	26,025
	OTHER VEG, FR.	6,192	6,059	30,467	41,419	67,995	4,232	4,556	23,424	32,938	48,391
	Subtotal:-----	11,586	11,544	77,302	93,373	165,031	15,136	17,315	51,630	65,706	103,464
VEGETABLES CANNED	MT										
	CATSUP & CHILI SA	1,166	1,023	5,390	5,657	10,845	907	836	4,407	4,276	8,856
	TOMATO PASTE	181	134	1,538	1,287	3,540	190	147	1,615	1,400	3,665
	SWEET CORN CANNED	7,780	8,546	51,562	57,233	107,892	5,866	6,852	37,971	46,559	81,204
	TOMATO SAUCE	268	1,275	1,332	7,087	4,303	192	928	1,052	6,484	3,822
	OTHER CANNED VEG.	3,154	7,132	17,335	38,372	33,604	3,214	10,466	17,427	44,812	34,675
	Subtotal:-----	12,550	18,113	77,159	109,638	160,188	10,372	19,231	62,474	103,533	132,224
VEGETABLES FZN	MT										
	OTHER POT. FZN	1,132	1,701	7,733	8,691	16,022	847	1,729	5,739	7,246	11,886
	FZN SWT CORN	4,649	5,028	23,944	27,437	47,242	3,344	3,729	17,722	21,125	34,805
	F FRY FZN	9,833	14,105	53,863	67,657	114,421	6,356	8,205	35,515	43,962	77,365
	OTHER FZN VEG	6,271	4,936	25,225	24,565	51,713	4,427	4,324	18,279	21,461	38,673
	Subtotal:-----	21,885	25,772	110,766	128,352	229,399	14,976	17,989	77,256	93,796	162,732
DEHYD VEGETABLES	MT										
	GARLIC DEHY	190	360	1,325	2,255	2,681	344	748	2,592	4,449	5,222
	POTATO DEHYD	2,077	1,590	11,795	11,879	27,263	1,362	1,504	8,425	9,131	18,737
	ONIONS DEHY	1,215	1,357	11,066	10,432	18,816	2,369	2,462	16,978	17,096	30,303
	OTHER DEHY VEG.	1,160	1,620	6,946	8,596	15,708	1,640	1,860	10,124	12,579	21,782
	Subtotal:-----	4,643	4,928	31,133	33,163	64,470	5,716	6,575	38,121	43,256	76,046
TREE NUTS	MT										
	ALMONDS, UNSHLD	432	765	3,490	8,964	7,539	1,041	1,495	7,919	19,457	16,110
	ALMND SH/PRP	8,929	11,586	90,875	83,675	179,021	30,150	36,649	294,832	258,258	573,694
	WALNUTS, UNSHLD	598	139	44,540	42,377	47,394	1,132	294	81,100	67,231	86,135
	PISTACHIO, UNSHLD	137	467	1,011	2,071	1,650	529	1,651	3,450	7,625	5,743
	WALNUTS, SHLD	410	922	4,482	6,714	7,137	1,170	1,855	13,797	17,769	21,356
	OTHER NUTS	899	839	9,375	8,119	17,212	3,499	2,919	27,527	23,969	44,565
	Subtotal:-----	11,407	14,721	153,774	151,923	259,957	37,523	44,865	428,628	394,311	747,607
NURSERY PRODUCTS	NONE										
	CUT FLOWERS	0	0	0	0	0	556	454	2,121	2,547	6,389
	OTHER NURS, PROD.	0	0	0	0	0	5,813	4,443	24,360	24,938	46,641
	Subtotal:-----	0	0	0	0	0	6,370	4,897	26,482	27,486	53,030
HOPS & PRODUCTS	MT										
	HOPS, NSFP	123	31	1,184	930	1,717	308	143	3,922	4,555	6,038
	HOP PELLETS	187	166	1,834	796	3,099	740	745	5,557	3,358	10,684
	HOP EXTRACT	532	342	2,005	1,490	2,732	8,968	3,080	27,900	18,845	37,868
	Subtotal:-----	843	539	5,023	3,217	7,549	10,017	3,968	37,380	26,759	54,592
WINE	KL										
	GRAPE WINES	3,429	4,118	19,253	20,562	44,154	5,271	5,610	27,637	29,019	66,096
	OTHER WINE PRODUCT	397	1,309	1,706	2,988	4,459	609	444	2,158	1,901	5,391
	Subtotal:-----	3,826	5,428	20,959	23,550	48,614	5,881	6,054	29,795	30,920	71,487
Grand Total:						216,942 241,258 1,365,780 1,458,191 2,735,547					

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD SUMMARY, OCTOBER-SEPTEMBER YEAR
MAR 89

NAME		QUANTITY					VALUE (000 DOLLARS)				
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT	MT										
	MANGO	627	1,347	696	2,927	34,534	379	995	432	1,928	28,797
	PEAR	7,119	9,047	18,117	21,252	32,496	3,382	3,608	13,245	13,705	23,707
	APPLES	16,402	10,842	41,264	40,436	123,098	6,932	4,469	15,221	15,766	52,593
	AVOCADO	0	0	787	4,050	2,454	0	0	214	3,675	1,169
	KIWI/FRUIT	1	0	157	115	15,519	2	0	147	274	23,102
	PEACH	4,715	7,062	40,667	42,939	42,622	3,096	4,492	26,843	28,941	28,502
	PINEAPPLE	7,353	9,861	40,325	46,044	80,255	2,394	4,012	12,719	19,548	28,085
	BANANA	257,662	238,473	1,467,910	1,423,089	2,888,311	70,363	69,103	379,959	396,851	767,724
	STRAWBERRY	4,162	3,223	9,682	11,187	17,462	4,569	4,545	12,660	14,952	17,736
	GRAPE	79,318	51,938	208,847	169,785	307,460	62,173	37,880	168,848	126,909	254,876
	CANTELOUPE	30,496	36,743	82,113	107,021	146,113	8,373	14,251	24,473	34,755	42,093
	RASPBERRY	199	187	693	928	11,627	751	612	2,732	3,040	18,292
	OTHER MELON	10,118	20,810	44,195	60,212	73,414	3,899	6,156	13,291	18,238	22,059
	OTHER FRUIT	40,918	57,116	185,657	214,974	374,327	10,609	12,064	65,373	67,298	124,006
	Subtotal:-----	459,096	446,654	2,141,116	2,144,965	4,149,700	176,927	162,193	736,163	745,888	1,432,947
DRIED FRUIT	MT										
	RAISIN	392	255	5,569	5,021	8,819	325	244	5,093	4,564	8,113
	DATE	841	452	2,991	4,451	5,675	1,072	548	3,826	4,649	6,650
	DRD FIG & PASTE	634	538	6,292	4,170	7,458	566	505	7,197	5,791	8,623
	DRD APRICOT	230	337	2,284	5,413	3,998	680	790	5,933	11,559	10,449
	OTHER DRD FRUIT	737	1,207	3,305	5,877	9,380	937	1,202	4,575	7,986	14,041
	Subtotal:-----	2,835	2,791	20,443	24,934	35,331	3,582	3,292	26,626	34,550	47,878
FROZEN FRUIT	MT										
	FZN STR	4,173	4,754	8,112	9,645	32,366	2,377	2,973	4,997	6,015	18,600
	FZN RASP	118	399	1,015	1,096	1,597	291	638	2,455	1,750	3,568
	OTHER FZN FRUIT	482	916	3,618	4,359	6,679	748	1,125	5,936	5,816	11,764
	Subtotal:-----	4,773	6,071	12,746	15,100	40,643	3,417	4,737	13,390	13,582	33,933
CND/PREP FRUIT	MT										
	CANNED PEAR	1	36	73	542	420	3	24	58	324	265
	MIXED FRUIT	1,369	1,632	6,119	8,433	15,646	849	1,370	3,780	6,189	10,265
	CANNED PEACH	2,686	3,675	13,771	29,236	28,274	1,883	2,209	9,049	19,294	18,592
	CANNED PINEAP	20,785	31,092	106,153	135,881	230,334	12,603	18,199	71,033	80,636	144,441
	PREP/PRES FRUIT	5,481	14,726	26,612	55,572	59,072	5,051	22,736	24,926	75,498	55,775
	OTHER CND FRUIT	22,082	10,217	93,978	75,881	195,234	24,564	16,320	114,721	103,839	236,185
	Subtotal:-----	52,406	61,380	246,709	305,547	528,983	44,956	60,860	223,569	285,782	465,526
FRT&VEG JUICE (SSE)	KL										
	GRAPE JU	1,746	5,649	13,013	31,433	34,275	527	1,326	3,571	7,368	8,633
	PINAP JU	18,592	18,859	100,360	104,183	216,973	3,602	3,535	19,005	19,815	41,147
	APPLEPEAR JU	44,254	71,760	302,234	525,342	629,412	9,154	14,772	67,299	110,926	145,193
	FCOJ	113,668	46,034	1,504,637	904,653	2,232,900	39,873	13,324	441,474	323,575	706,728
	OTHER FRUIT JU	8,181	13,986	64,937	199,013	110,604	6,213	5,887	33,917	75,874	63,463
	Subtotal:-----	186,443	156,290	1,985,183	1,764,626	3,224,165	59,371	38,847	565,267	537,560	965,167
VEGETABLES FR	MT										
	POTATO, INCL SD	33,209	51,642	127,668	168,694	216,968	4,055	11,880	15,799	35,275	26,870
	BELL PEPPER	19,668	18,266	74,072	72,841	92,835	6,800	11,340	32,046	44,254	51,915
	SQUASH	10,702	13,804	48,240	58,855	61,833	5,267	7,498	26,314	28,018	32,038
	CARROT	2,610	2,833	42,727	34,318	58,960	749	677	8,051	7,910	13,180
	CHILI PEPPER	3,639	3,077	17,281	16,702	35,992	2,339	3,683	10,016	13,707	21,118
	CUCUMBER	32,087	31,738	190,481	163,351	215,116	4,651	13,190	40,502	65,404	49,481
	ASPARAGUS	4,081	4,522	11,276	10,812	14,720	4,772	5,525	16,243	14,298	19,479
	LETTUCE	2,940	5,048	16,071	23,309	17,584	1,278	1,269	10,915	8,111	11,539
	TOMATO	48,231	47,088	215,382	212,500	376,086	12,486	23,216	92,970	123,515	164,448
	GARLIC	1,999	1,594	4,893	3,903	17,580	1,191	1,495	3,433	4,072	11,229
	ONION	50,715	38,211	123,342	95,263	189,511	13,356	7,672	53,222	40,597	79,564
	BEAN	2,210	2,050	10,546	10,608	13,131	1,457	1,854	8,546	10,076	10,592
	EGGPLANT	4,051	3,651	14,168	14,259	18,322	2,113	1,977	6,819	7,008	9,270
	OTHER FRV VEG	26,733	32,729	136,505	146,708	229,258	11,087	17,330	57,947	70,260	97,146
	Subtotal:-----	242,881	256,260	1,032,658	1,032,131	1,557,912	71,607	108,614	382,830	472,512	597,875
VEG CANNED/DEHYD	MT										
	CND ARTICHOKE	644	451	3,925	3,131	16,815	1,012	893	6,230	6,300	33,168
	TOM PASTE	4,745	15,157	19,209	42,632	42,562	2,812	14,400	11,983	36,448	26,800
	CND TOM	6,291	4,131	49,144	39,507	78,781	3,395	2,534	25,446	23,998	42,581
	CND PIMIENTO	634	1,121	5,112	5,115	8,300	769	1,425	6,489	6,829	10,461
	CND MSHROOMS	7,383	7,631	23,900	22,618	56,390	15,832	18,564	50,838	53,890	127,247
	TOM SAUCE	188	0	3,025	1,285	5,188	99	0	1,504	832	2,896
	DEHYD VEGETABLES	9,426	12,108	63,454	67,708	142,564	8,894	10,054	47,819	50,682	97,259
	OTHER CND VEG	18,157	19,972	99,658	107,499	182,740	16,453	15,378	91,604	91,892	166,473
	Subtotal:-----	47,470	60,575	267,431	289,498	533,342	49,270	63,251	241,917	270,875	506,888
VEGETABLES FZN	MT										
	BROCCOLI FZN	7,869	0	38,262	17,276	80,412	4,444	0	22,171	10,870	46,897
	CAULIFLOR FZN	891	0	21,387	8,996	26,015	559	0	12,192	5,910	15,109
	OKRA FZN	229	0	2,073	671	6,075	118	0	1,127	412	3,481
	POTATO FZN	4,065	3,190	25,621	21,789	50,045	1,937	1,685	11,880	10,958	23,410
	OTHER VEG FZN	2,902	4,078	19,000	30,822	42,024	2,953	4,132	16,136	27,572	37,504
	Subtotal:-----	15,958	7,269	106,345	79,555	204,574	10,013	5,817	63,508	55,723	126,403
TREE NUTS	MT										
	BRAZILS TOT	270	116	2,605	2,469	9,495	429	315	4,749	7,262	13,006
	PISTACHIOS TOT	195	43	1,111	244	1,831	733	156	3,847	957	6,244
	CASHEWS TOT	2,160	4,095	20,165	22,173	40,197	11,484	18,206	117,817	104,101	218,655
	FILBERTS TOT	207	397	922	3,056	2,016	807	1,127	3,760	8,861	7,776
	OTHER NUTS	5,501	4,522	52,098	38,703	84,904	5,780	5,517	55,505	46,613	91,011
	Subtotal:-----	8,336	9,176	76,903	66,647	138,445	19,234	25,322	185,682	167,796	336,695
NURSERY PRODUCTS	NONE										
	ROSES	0	0	0	0	0	3,818	4,408	27,883	35,900	59,270
	CARNATIONS	0	0	0	0	0	6,574	6,275	34,818	36,601	62,968
	OTHER CUT FLRS	0	0	0	0	0	14,993	17,205	78,637	85,823	151,202
	OTH NURS PROD	0	0	0	0	0	13,053	8,908</			

UPDATE

General Developments

--Korea has agreed to take initial steps to open its market to certain agricultural imports. Licensing requirements for 70 agricultural products, including 19 horticultural products, will be phased out in three stages by January 1, 1991. As import licenses were almost never issued on these products, the license requirement meant a virtual ban on imports. Korea has also agreed to reduce tariffs on seven products, of which five are horticultural. This reduction is effective July 1, 1989 and further reductions have been planned. In addition, the quota on orange juice will be increased from 9,000 to 15,000 metric tons and the orange juice blending requirement will be removed.

DATES FOR ELIMINATION OF RESTRICTIVE IMPORT LICENSING: KOREA¹

<u>July 1, 1989</u>	<u>January 1, 1990</u>	<u>January 1, 1991</u>
pistachios	pecans	filberts, in shell*
papayas	macadamia nuts	filberts, shelled*
fresh strawberries	fresh kiwifruit	walnuts, in shell
cranberries	canned pineapple	walnuts, shelled
bilberries	tomato juice*	melons
jams & jellies		canned peaches
fruit purees and pastes		
canned pears		

¹Tariffs: all products have 50% ad valorem duty rate except for those which are starred which have 30% rates.

ACCELERATED TARIFF REDUCTIONS: KOREA

	<u>Current</u> <u>Rate</u>	<u>July 1, 1989</u> <u>Rate</u>
Almonds	40	35
Pistachios	40	35
Avocados	40	35
Raisins	40	35
Fresh Cherries	50	40

--The Canadian Crop Drought Assistance Program has authorized payments to horticultural producers in the province of Ontario. All eligible recipients will receive total payment by July. Although Ontario is the principal horticultural growing region affected by last year's drought, consultations between the Canadian federal government and horticultural producers in other provinces may result in an extension of the program to other regions.

Payments for processing vegetables (tomatoes, green peas, sweet corn, green beans, wax beans, and lima beans) will be made according to individual losses. Data from 1988 provincial crop insurance records make payments on an individual basis possible. Payments for fresh fruits and vegetables will be made at the county level, based on Ontario Ministry of Agriculture and Food yield data.

--Japan's new fruit and vegetable wholesale market opened in Tokyo on May 6. Called Ohta market, it was built by the Tokyo Metropolitan Government about 10 miles from downtown. For the past 60 years, Tokyo's fresh fruit and vegetable wholesale business had been made through Kanda market. However, because the facilities at the Kanda market were antiquated and too small to handle the needs of the increasing population of the Tokyo area, the Government decided to build a new market in the suburbs. The total area of Ohta market is 38.6 hectares, about six times larger than Kanda market.

Although less convenient to the downtown area, the new market is situated close to harbor facilities which are currently being developed for greater bulk and container ship utilization. Initially, many jobbers (middlemen) at the Kanda market opposed the move. However, because the new market provides substantially more space to all market users, including wholesale companies, jobbers, and buyers (retailers), and has ample parking, most jobbers at the Kanda market have now moved to the new market. The Ohta market also has consolidated wholesalers and jobbers from two other smaller markets. When fully operational, the new market is expected to handle 3,000 tons of fruit and vegetables per day. A flower section is scheduled to open in late 1990.

--A new statistical publication, U.S. Exports of Selected Horticultural Products, Calendar Years, 1984-1988 (Supplement x-89), is available free of charge from FAS. The bulletin contains detailed quantity and value export data for 58 individual horticultural products. To obtain a copy, please write to: Information Division, Foreign Agricultural Service - Room 5920-South Building, U.S. Department of Agriculture, Washington, DC 20250-1000 - Phone: (202) 447-7937.

Citrus and Products

--On March 22, the Government of Japan announced a fresh orange import quota of 107,000 metric tons as part of the 170,000 ton fresh orange quota to be allocated for Japanese fiscal year (JFY) 1989 (April 1989-March 1990) in accordance with the U.S.-Japan Citrus Agreement of 1988. The 107,000 ton quota includes a 50,000 ton general quota for the first half of JFY 1989 (April-September) and a 56,500 ton seasonal quota for June-August (the off-season period for domestic mikan oranges). This announcement leaves 63,000 tons to be allocated for the second half of JFY 1989.

Until the mid-1980's, annual increases in Japan's orange import quota were relatively small and it had been very profitable for quota holders to import oranges. The U.S.-Japan Citrus Agreement reached in 1988 called for annual quota increases of 22,000 tons with a termination of the quota system in April 1991. The significant increase in the annual quota has reduced the profitability of imports to quota holders and reportedly has resulted in a slower utilization of the quota. The Japanese trade estimates that imports of oranges fell as much as 10,000 tons short of the 148,000 ton import quota set for JFY 1988 (April 1988-March 1989).

To a certain extent, the question of the total orange import volume is related to the way the Japanese Government distributes imports through the year. Only 37 percent of the 170,000 import quota for JFY 1989 is set for second half of the year. It is likely that the Japanese market is under-supplied with U.S. oranges during this winter period. The market, however, tends to become saturated at other times because importers have a larger quota allocation. This results in price weakness, reduced profits for importers and reduced enthusiasm for importation on the part of quota holders. Fortunately, this timing problem will disappear when the quota system is terminated in 1991.

--The Government of Japan announced on May 29 an import quota for 14,000 kiloliters (kl.) of "single-strength" orange juice and orange juice mixtures for the first half of Japan Fiscal Year 1989 (April-Sept. 1989). The quantity announced represents two-thirds of the 21,000 kl. quota which the Japanese Government committed to under the 1988 U.S.-Japan Beef and Citrus Trade Agreement for allocation during JFY 1989.

The type of products which can be imported under this quota include unconcentrated products packed for final consumption in containers of 20 liters or less, or concentrated products packed in containers of 4 liters or less.

--Spanish exports of oranges and tangerines during the 1988/89 marketing season are estimated at one million and 680,000 tons, respectively. The current orange export figure is 70,000 tons below early season expectations while tangerine exports were 100,000 tons less than expected. Wet weather in February and March adversely affected the quality of the orange crop. Processed utilization of oranges in 1988/89 expanded to 125,000 tons due to additional supplies of fruit which did not meet fresh grade standards. The total volume of tangerines processed in 1988/89 will fall 12 percent to 110,000 tons as a result of substantially higher prices for satsumas sold in local fresh markets.

Fresh Non-Citrus

--Norway and the European Community have each blocked GATT panel reports addressing their respective import systems. The reports arose from two separate GATT cases, one brought by the United States against Norway's opening dates on apples and pears, and the other, brought by Chile against apple quotas imposed last year by the EC (see last month's circular). Adoption of the reports by the GATT would have obliged the parties to the dispute to negotiate a resolution. Either report could be adopted at future meetings of the GATT Council.

--The European Community has announced plans to curb the production of apples. The EC has announced that the basic price for apples will be lowered if withdrawals in a given marketing year exceed a set threshold. The threshold amounts for the next three years were established at 6 percent of the last five years' annual production for 1989/90, 4 percent in 1990/91, and 3 percent in 1991/92. In the past years, as much as 12 percent of the crop has been withdrawn. The actual price paid for withdrawals is determined by basic price. The EC also is considering a payment for the removal of excess trees from production.

Dried Fruit and Tree Nuts

--The final estimate for the 1988 crop of dried prunes at 12,873 metric tons, compared to 10,232 tons in 1987. (See page 24 for statistics.) The larger harvest was attributed to a greater than expected fresh plum harvest (765,000 tons, up one percent from the previous year, and considerably above the preliminary 550,000 ton estimate) and reduced demand for plum brandy, due to sharply reduced consumer buying power. Preliminary export data indicate that only 3,922 tons of the 1988 crop had been sold to foreign buyers from October 1988 to February 1989, compared to 7,032 tons for a corresponding period in 1987/88. The reduced volume shows sales to the USSR, Yugoslavia's principal export market, are slower than normal this year.

Other Processed Fruit

--The United States has told the EC that it will retaliate against EC products if the Community does not lower processing subsidies on canned fruit to bring them into line with the 1985 U.S.-EC Canned Fruit Agreement. The United States has been protesting the EC non-compliance since last August. The threat to retaliate follows eight months of EC inaction on the U.S. complaint. Public hearings will be held June 9. Meanwhile, both parties continue to negotiate towards a settlement of the issue.

Vegetables

--Monthly statistics covering major fruit and vegetable imports from Mexico are in the Statistical Section of this circular (page 25). These data should be used in conjunction with the article, "Fresh Produce Imports from Mexico," found in the May 1989, Horticultural Products Review.

--Large institutional size cans of mushrooms from China, imported by the United States are being detained due to staphylococcal enterotoxin contamination according to the U.S. Food and Drug Administration (FDA). FDA announced the ban on No. 10 size cans (68-ounce, drained weight) on May 19. Distributors began recalling certain No. 10 cans in early March. Thus far, no retail-sized cans are being recalled or detained, but the FDA is expanding its sampling and testing of these sizes as a precaution. In all reported cases, the implicated canned mushrooms had been shipped through Hong Kong. China accounts for about 75 percent of U.S. imports of mushroom stems and pieces.

--The Government of Japan will implement a tariff quota for imported tomato puree and paste beginning on July 1, 1989. During July 1989-March 1990, 33,900 tons of tomato puree and paste used for manufacturing tomato sauce and ketchup will be allowed into Japan without duty. For amounts over the quota level, a 20 percent duty will apply. Quota allocations will be based on a company's past production record, current production capacity, and manufacturing plan. There will be no requirements for importers to buy domestic tomatoes to receive the lower duty. The quota amount will be decided annually depending on current Japanese supplies.

This decision takes effect on the same day that imports of tomato ketchup, sauce, and juice will be liberalized. Japan's tariffs for tomato juice products with added sugar will increase 10 percentage points to a 35 percent duty, tariffs for ketchup and tomato juice products without added sugar will increase 5 percentage points to 25 percent ad valorem. The tariff for tomato sauce will remain at 20 percent.

Wine, Beer, and Hops

--In 1988, French wine production fell to 64.8 million hectoliters (HL), 15 percent below the 1985-87 average. Although the volume of French wine exports declined in 1988, the value increased to US\$4.5 billion, up 8 percent from 1987. French wine exports to the United States, which represent the bulk of total French agricultural exports to this destination, dropped about 5 percent in volume to 870,000 HL. Conversely, French imports of U.S. wines in 1988 were 2,900 HL, up 37 percent from 1987 and more than 5 times the volume of imports from the United States in 1985.

245
BRAZIL: CITRUS SITUATION AND OUTLOOK

Overview: Brazil, the world's largest producer of oranges, is expected to harvest a record 1989/90 orange crop of approximately 12.2 million tons (298 million 90-pound or 40.8-kilogram boxes). The crop, however, is 30 to 40 days late in the commercial citrus zone of the State of Sao Paulo because of a poor first bloom resulting from dry weather during Brazil's winter months of July-September. With tree-planting activity progressing at a record pace, a significant expansion in Brazil's orange production by the mid-1990's may be in the offing.

As of early May, most of the Brazilian juice industry was sold out of 1988 crop orange juice, with export shipments limited to those required to meet obligations under long-term sales contracts. The end-of-season juice inventory level projected for the industry on June 30, 1989, is not expected to exceed a minimum technical volume. New-crop orange juice supplies meeting U.S. grade requirements will not be available in significant volumes until mid-September 1989. The export price has risen sharply in recent weeks for the small quantity of uncommitted orange juice available for spot sales. Export prices will remain strong until a fundamental change occurs in the world supply and demand situation, which is not likely before the last quarter of this calendar year.

In recent months, several processing plants have expanded their operations, while two small plants outside of the State of Sao Paulo came on-line. Additionally, several projects are in the planning stage. The four largest companies now account for close to 90 percent of the industry's total fruit processing capacity.

Fruit Availability: Fresh orange production in Sao Paulo¹ during the upcoming 1989/90 season (July-June) is forecast at 250 million boxes, compared with 210 million boxes in 1988/89. The final figure for the 1988/89 orange crop is 20 million boxes below initial expectations. The reduction is related to below normal rainfall July through mid-October 1988, which adversely affected fruit development.

This lack of precipitation also was responsible for a disappointing fruit set from the first bloom (August-September) associated with the 1989/90 crop. However, subsequent rainfall beginning in late October 1988 resulted in successful follow-up blooms, and trees now appear to be carrying a larger number of oranges than in recent years. In addition, orange production will benefit from an improvement in average fruit size, as well as from an estimated 6 million net increase in the number of bearing trees. Finally, improved grove care prompted by high fruit prices and attractive grower returns will have a positive effect on grove productivity.

Grower Prices and Profitability: During the 1988/89 season, most Brazilian orange growers sold their fruit to processors using a standard industry-wide participation contract. Under this contract, growers received an average price estimated at about \$3.75 per box of fruit. This price represents an increase of \$1.60 per box over the previous season and a \$0.25 increase over the previous high set during 1985/86.

¹Analysis of Brazil's orange crop is focused on Sao Paulo because this State normally produces 98 percent of Brazil's total oranges used for processing.

SEASON AVERAGE ON-TREE GROWER PRICE FOR ORANGES
(U.S. Dollar Equivalent Per 90-Pound Box)

1983-84	1984-85	1985-86	1986-87	1987-88	1988-89	1989-90 (Forecast)
0.97	2.10	3.50	1.15	2.15	3.75	2.70-3.60

The average cost of production for growers in Sao Paulo during 1988/89 is estimated at \$1.20-\$1.25 per box. This figure covers only operational costs and does not include a factor for capital or land. It is based on the representative cost of providing the inputs necessary to obtain an average fruit yield of 2.5 boxes per tree in a typical Sao Paulo grove. Using the above cost and revenue figures, the average operating return to growers during the 1988/89 season is estimated at \$2.50 to \$2.55 per box.

The 1988/89 payment formula called for growers to receive an advance payment in local currency equal to approximately \$2.35 per box. This consisted of \$1.30 at the time of contract signing, along with seven equal installments totaling \$1.05 spread out from September 1988 to March 1989. A final end-of-season payment is due growers in July 1989 based on the profitability of the industry's juice exports. This is calculated by subtracting a uniform estimate for processing, taxes, and marketing costs from the season average of nearby New York futures settlement prices for frozen concentrated orange juice (FCOJ).

The uniform cost estimate includes a return on capital (profit) to processors of \$90 per ton of juice produced. Growers view this element of the contract as unfair and will be seeking to include a minimum price guarantee for fruit in the industry's 1989/90 contract. As of early May, however, negotiations between growers and processors had not been initiated. Many within the industry feel that the basic terms of the new contract will be similar to last season's. In the absence of an industry contract, some processors reportedly have begun purchasing fruit based on advance and interim seasonal payments totaling \$2.20.

Perhaps as much as one-third of the total volume of fruit that was processed into orange juice during 1988/89 was not purchased under the standard contract. About 20 million boxes of oranges were delivered to processors on a toll basis, with growers retaining ownership of the juice and paying a processing fee to the plant. This arrangement typically occurred when a small group of large growers were able to supply a relatively large proportion of a juice plant's fruit requirements. The processor usually exercises an option to purchase the juice produced from this fruit. Additionally, some large growers reportedly negotiated individual sales contracts with the industry. Because of the large volume of fruit involved, such growers were able to obtain a premium of \$0.20-\$0.30 per box, minimum price guarantees, or both. Finally, several of the larger processors utilize substantial quantities of their own fruit. For example, Cutrale processes the 25 million to 30 million boxes of fruit produced from the 7 million trees in groves owned or controlled by the Cutrale family.

Citrus Expansion: Enthusiasm within Brazil for producing oranges runs high among both established growers and possible new entrants to the industry. Planting activity in Sao Paulo in the first half of the 1980's tended to approach about 6 million trees annually. During 1985 to 1987, the annual planting rate jumped to more than 9.5 million trees. In 1988, growers planted an estimated 11.8 million new trees. Tree planting in 1989 is expected to reach 15 million trees. The 1989 figure represents budded rootstock which was placed in groves between October 1988 and early April 1989. The increased planting activity pushed the price of nursery trees to more than \$2, compared with a normal price range of \$0.20-0.25. Recently, tree prices have softened somewhat to about \$1.50 as nursery supplies have risen to meet demand. At present, interest in planting orange trees remains strong. Projections for 1990 run as high as 18 to 20 million new trees in the State of Sao Paulo.

SAO PAULO: ORANGE TREES, FRUIT PRODUCTION, AND YIELDS
(Million Trees and Million 90-Pound Boxes)

Year	Newly Planted Trees	Total Nonbearing Trees ¹	Total Bearing Trees	Total Trees	Fruit Production	Box Per Tree
1974-75	14	31	37	68	89	2.4
1975-76	4	29	41	70	87	2.1
1976-77	6	29	46	75	102	2.2
1977-78	5	28	50	78	102	2.0
1978-79	8	23	61	84	119	2.0
1979-80	16	34	64	98	155	2.4
1980-81	3	31	68	99	170	2.5
1981-82	5	32	70	102	180	2.6
1982-83	7	31	74	105	195	2.6
1983-84	8	23	87	110	200	2.3
1984-85	6	26	86	112	205	2.4
1985-86	10	30	89	119	239	2.7
1986-87	10	33	92	125	220	2.4
1987-88	10	35	96	131	220	2.3
1988-89	12	41	99	140	210	2.1
1989-90	15	46	105	151	250	2.4

¹Total nonbearing trees include newly planted trees.

SOURCE: Newly planted tree figures are based on Sao Paulo State Secretariat of Agriculture. Other tree figures are based on USDA estimates of tree losses over the time period shown. These are new estimates that differ from figures formerly shown in this publication.

Because a portion of the newly planted trees were replacements for existing trees which were uprooted because of disease or old age, the net addition to the total number of bearing trees in Sao Paulo is estimated at slightly more than 6 million in 1989. This compares with an average increase of about 3.2 million bearing trees annually during the previous 4 years. Given that orange trees in Brazil begin to bear fruit in their fourth year, the increased planting rate starting in 1985 is beginning to have a significant impact on fruit production. Assuming that the tree-loss rate from diseases such as decline (blight) and canker continues at about 5 percent per year and normal weather patterns are experienced, an orange crop in Sao Paulo of 300 million boxes can be projected by the mid-1990's.

There is a strong interest in expanding the commercial citrus zone beyond its traditional boundaries within and outside of the State of Sao Paulo. The primary orange growing area in Sao Paulo is located east of the Tiete River. To the West, orange production is largely nonexistent. This area had been a relatively significant producing region for navel oranges some 50 years ago, but was decimated by tristeza disease and never recovered.

Recently, the Votorantim Group, a large private industrial conglomerate, decided to plant orange trees on 30,000 hectares (74,000 acres) that it owns in the region. The area is now planted with eucalyptus trees, which have been utilized by the Group's cellulose plants. When efforts by Votorantim to expand its cellulose operations in the area were blocked by the Government for environmental reasons, the Group decided to replant with citrus. The project's goal is to plant the first 10,000 hectares with 3 million trees over the next 3 to 4 years. The Group's nursery operation, estimated at 100,000 trees, has been halted by state plant health authorities because of a law that prohibits nursery operations in the area. Despite this setback, the Votorantim Group is likely to go forward with its project, which also calls for the construction within 5 years of a juice plant with the initial capacity to produce 40,000-60,000 tons of FCOJ.

Momentum also is building to expand citrus production in the States of Goias and Parana. At present, these two States contribute less than 1 percent of Brazil's total orange crop. Agricultural cooperatives, state officials, and processing interests are working together to build a production base that warrants the installation of juice factories. Some limited planting activity in these States has begun. The project in Parana runs a serious canker risk. A large part of Parana's orange trees were destroyed in the past in an attempt to eradicate this disease. The expansion of production in Goias seems more likely given the absence of a major disease problem, favorable soil conditions, and a reasonable cost of land in comparison with Sao Paulo.

Orange Juice Outturn: Production of FCOJ in Sao Paulo during the 1989/90 processing season is forecast at 800,000 tons at 65 degree brix (275.8 million gallons at 42 brix), 115,000 tons above a year earlier. An additional 40 million boxes of fruit will be utilized by juice plants. The industry's average juice yield in 1989/90 is expected to decline somewhat from the near record level of 1988/89. Assuming weather conditions during the 1989/90 growing season are not as dry as a year earlier, the average percent of juice solids for the season's fruit will be lower.

Brazilian juice production from factories located outside of Sao Paulo is forecast at 20,000 tons in 1989/90, the same volume as a year earlier. All of this juice production will be sold into export markets. Although there are nine juice factories outside of Sao Paulo, including two new plants that started operations last year, nearly all of the orange juice concentrate production comes from the two plants located in the northeast State of Sergipe and the plant found in the southern State of Rio Grande do Sul.

Normally, the processing season is in full swing by early May. The 1989/90 season, however, is at least 1 month late because of dry weather this past winter. This will tend to limit the availability of early-season fruit for processing, while at the same time extending the processing season into the following calendar year.

BRAZIL: SUPPLY AND DISTRIBUTION OF ORANGES AND FCOJ*

ITEM	1984	1985	1986	1987	1988	1989
Oranges, Sao Paulo	----- Million Boxes** -----					
Production ¹	205	239	220	220	210	250
Fresh Consumption	18	17	48	38	33	33
Fresh Exports	2	2	2	2	2	2
Processed	185	220	170	180	175	215
FCOJ, Brazil	----1,000 Metric Tons, 65 Degrees Brix ² ----					
Beginning Stocks	35	44	202	86	38	38
Production						
Sao Paulo	768	860	592	690	685	800
Other States	16	15	11	20	20	20
Total	784	875	603	710	705	820
Total FCOJ SUPPLY	819	919	825	796	743	858
Domestic Consumption	10	15	20	20	20	20
Export Shipments ³						
Sao Paulo	749	687	688	718	665	730
Other States	16	15	11	20	20	20
Total	765	702	699	738	685	750
Ending Stocks	44	202	86	38	38	88
SAO PAULO FCOJ YIELDS						
Kilograms 65 Brix/Box	4.15	3.91	3.48	3.83	3.91	3.72
Boxes/MT 65 Brix FCOJ	241	256	287	261	256	269
42 Brix Gal./Box	1.43	1.35	1.20	1.32	1.35	1.28

* Harvesting and processing usually begin in late April or early May. The marketing season for FCOJ begins on July 1 of year indicated. ** 40.8 kg. or 90 pounds. ¹ Includes oranges produced in Sao Paulo's commercial citrus zone, plus tangerines and tangors used for processing. ² One metric ton at 65 brix equals 344.8 gallons at 42 degrees brix. ³ Includes tangerine juice.

Juice Stocks: The 1988/89 end-of-season juice inventory for June 30, 1989, is forecast at 38,000 tons, less than 6 percent of the past season's export shipments and the minimum level the industry requires for blending with early-season, new-crop juice. Since the 1989 processing season will begin about one month later than normal, the ending stock level will be extremely tight. Nearly all exporters were sold out of old-crop juice as of early May. The combination of low stocks and the delay in the 1989 crop is providing significant support to the price of Brazilian FCOJ in major overseas markets.

The outlook for the 1989/90 season suggests a build up in carryover juice stocks to nearly 90,000 tons. This projection is based on a strong world demand for Brazilian orange juice, along with the possibility that the industry may face some difficulty in moving the desired quantity of bulk product through its distribution network because of a shortened export season. The delay in the upcoming crop may encourage a more rapid early and mid-season pace for exports, along with an added emphasis on drum shipments. Because bulk shipments typically are based on a minimum volume of 10,000 tons per vessel and a turnaround time per trip to either Europe or the United States of approximately one month, it is possible that some late-season shipments could be delayed. The larger stock level should not prove burdensome to the industry. To the contrary, the increase in end-of-season stocks will improve flexibility in managing inter-season sales and will help processors meet blending requirements with 1990's early-season juice production.

FCOJ Exports: Brazilian exports of orange juice during 1989/90 (July-June) are forecast at 750,000 tons at 65 degree brix, a 65,000-ton increase over a year earlier. Nearly 98 percent of all export shipments will consist of juice produced within the State of Sao Paulo. The larger volume in 1989/90 is based on the following assumptions: (1) world demand for Brazilian orange juice will remain strong; (2) Brazilian exporters are likely to make pricing decisions that will move enough juice to ensure a carryover stock level of less than 100,000 tons; and (3) domestic consumption of processed orange juice will remain flat during the upcoming year.

To a large extent, the Brazilian juice industry attempts to regulate its annual juice export movement in such a way as to maintain an end-of-season inventory position within a minimum and maximum comfort range. At the one extreme, adequate stocks must be on hand to manage inter-season export sales and for blending with early-season, new-crop juice. At the same time, the industry does not want stocks to reach a level that would present a logistical or financial burden.

In late January 1989, the industry was faced with a sluggish export demand in both Europe and the United States, and a significant volume of uncommitted product. At that time, Brazilian orange juice was being offered at \$2,000-\$2,100 per ton, f.o.b. port of Santos, Brazil. In order to spur sales, the Brazilian industry slashed the export price by \$500-\$600 to \$1,500 per ton. The sales outlook, however, was reversed by the cold weather damage to the Florida crop in February.

The price for Brazilian orange juice offered to the United States was increased \$140 per ton in mid-March and again by the same amount during the first week in April. The quoted price was more than \$2,000 following an upward adjustment in early May. The price of Brazilian juice moving to Western Europe also strengthened from the January level, but not as much. Most of the Brazilian juice being shipped to Europe in early 1989 moved under long-term frame contracts, which specify all terms of sale other than price. Price under these contracts usually is adjusted on a monthly basis. In early May, orange juice moving to Europe under long-term contract was priced at close to \$1,700 per ton, basis Santos. At the same time, spot sales to Europe were being priced \$150-\$200 above this level. Actually, very little Brazilian orange juice was being sold through the spot market in Europe during May since it was being marketed for a premium in the United States.

As long as juice supplies remain tight in Brazil--prompted by the low carryover stocks and the delay in the start of the 1989 season--uncommitted product will tend to be diverted from Europe to the United States. This is exactly the opposite of the situation that existed a year earlier when sales prices tended to be higher in Europe.

During the 1960's and 1970's, Western Europe was the most important outlet for Brazil's orange juice. The United States became Brazil's largest customer in the 1980's following several severe freezes in Florida. The U.S. share of Brazilian shipments peaked in 1984, with the United States taking nearly two-thirds of total movement. Brazilian exports to Europe have grown steadily since that time, with sales to Europe again exceeding those to the United States and Canada in 1988.

The Brazilian industry is awaiting eagerly the complete liberalization of the Japanese juice market called for under the U.S.-Japan Citrus Agreement. The general expectation is that once all quantitative limitations are lifted from imports of orange juice concentrate in April 1992, Japanese import demand will

increase rapidly over a 3 to 5 year period to perhaps 100,000 tons. Major processors continue to discuss a Brazilian joint venture for a bulk terminal facility in Japan. Most industry members agree that the size of the Japanese market is too small for individual companies to economically operate their own unloading terminals, as is the case in Europe and the United States. Because the ocean transit time to Japan from Brazil is double that required for the U.S. and European markets, the addition of a seventh refrigerated tank ship is likely to be required for servicing the Japanese terminal.

Domestic Juice Consumption: Brazilian consumption of processed orange juice in 1989/90 is not likely to show any growth beyond last year's 20,000 tons. Brazilian consumers exhibit a strong preference for fresh-squeezed juice made in the home over purchases of processed orange juice. Cost is probably the most important consideration in guiding consumer juice purchasing behavior in Brazil. The price of processed orange juice, either in frozen concentrate or ready-to-drink form, in major retail outlets in the city of Sao Paulo is more than twice the cost to consumers of purchasing the same juice equivalent in fresh fruit. Brazilian consumers are sensitive to this price differential, in part because consumer purchasing power continues to be eroded by inflation.

Processing Plants: Modernization and expansion of several of Sao Paulo's orange juice factories during the past year have increased the industry's fruit utilization capacity to 290 million boxes. The increase in capacity is evenly distributed among the large, mid-sized, and small plants. The two largest firms, operating a total of eight plants, now hold nearly 65 percent of the industry's capacity. Two mid-sized firms, operating three plants, control an estimated 26 percent of the industry's capacity. The three remaining independent plants in Sao Paulo have increased their share of the industry's capacity to nearly 10 percent. One of these three smaller plants has experienced severe financial problems following its sale and expansion last year.

Proposed Legislation: Growers hope to obtain additional leverage in their relationship with the processing industry through the enactment of a new citrus law. One of Sao Paulo's grower organizations is preparing legislation to be submitted to the Brazilian Congress in October. One element in the proposed legislation will limit the volume of fruit produced by processors to 20 percent of a company's total fruit utilization. Small growers feel that such a regulation is needed to assure their survival given the resources of large industrial firms that have expressed the intent to become major producers of both fruit and orange juice. A second feature of the proposed legislation sets procedures for fruit price negotiations between growers and processors. Good faith price negotiations would become mandatory during December-February of each year. If no price settlement were reached, the law would require arbitration by the National Agricultural Council. Finally, growers would like to obtain some form of a guaranteed price for oranges as a part of the new law.

David Tallent (202) 383--8897

BRAZIL: EXPORTS OF FROZEN CONCENTRATED ORANGE JUICE, CALENDAR 1963-1986 1/
(In Metric Tons 2/)

COUNTRY	1966	1967	1968	1969	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988
United States.....	2,040	3,403	12,239	2,824	1,005	23,395	17,655	10,983	23,112	20,609	16,675	46,807	147,511	73,055	78,869	259,509	297,977	256,208	568,093	286,557	414,493	327,913	258,191
Canada.....	4,102	2,569	6,273	4,676	4,266	10,424	10,664	8,793	7,446	21,119	15,836	20,688	33,866	28,838	27,458	23,923	19,771	31,864	47,483	21,935	41,487	59,466	44,925
Total North America.....	6,142	5,972	18,512	7,500	5,271	33,819	28,319	19,776	30,558	41,728	32,511	67,495	181,377	101,893	106,327	283,432	317,748	288,072	615,576	308,492	455,980	387,379	303,116
Belgium-Luxembourg.....	278	272	5	89	288	836	1,588	1,322	1,626	2,142	4,382	2,146	1,801	3,586	4,728	2,080	25,284	70,668	85,094	42,447	111,845	97,698	103,735
Denmark.....	271	190	345	260	190	693	708	834	530	1,079	4,282	5,789	4,506	5,501	6,709	6,245	2,763	2,892	1,125	---	56	530	---
France.....	---	1,001	216	---	---	539	616	696	240	200	240	40	401	589	100	---	16	155	202	50	1,324	2,502	1,169
Germany, Fed. Rep.....	5,041	7,169	5,485	9,582	19,051	28,011	31,385	55,291	33,875	44,115	43,497	31,388	29,445	39,250	66,230	63,753	31,281	16,240	16,742	9,028	23,552	23,884	14,369
Greece.....	---	---	---	---	---	---	---	---	---	---	---	---	---	2,314	3,963	1,614	397	715	200	---	1,151	3,886	6,027
Netherlands.....	988	2,231	4,070	3,506	4,103	8,818	14,602	26,064	20,658	42,880	67,268	53,226	45,615	58,222	107,067	183,535	66,758	103,653	114,631	78,884	162,325	199,829	193,903
Spain.....	---	---	228	181	152	100	470	450	326	4,307	2,483	3,979	2,311	2,639	4,299	3,002	2,393	3,806	2,757	1,167	1,380	4,097	2,439
United Kingdom.....	369	770	594	479	582	777	724	456	592	4,218	5,408	7,713	13,406	15,357	22,270	31,610	16,880	5,881	13,692	6,139	986	5,829	2,558
Other 3/.....	---	---	38	---	---	---	---	1	---	2	---	---	---	20	51	152	77	67	140	61	69	130	16
Total European Community...	6,947	11,633	10,981	14,097	24,366	39,774	50,093	85,114	57,847	98,943	127,570	104,281	97,485	127,458	215,417	291,991	145,849	204,077	234,583	137,776	302,688	338,385	324,216
Finland.....	---	---	---	15	10	105	405	1,086	929	3,050	6,090	4,961	7,978	10,483	12,141	10,032	5,688	5,231	2,266	1,200	1,323	2,003	2,044
Norway.....	4	187	---	87	151	437	396	396	668	1,211	1,520	1,714	2,143	3,026	5,391	4,836	2,710	2,007	1,879	1,305	818	1,189	580
Sweden.....	247	281	603	834	1,041	2,484	6,569	10,381	15,346	16,130	18,266	19,359	19,042	17,584	21,323	14,860	11,535	12,164	10,852	3,269	604	427	183
Total Scandinavia.....	251	468	603	936	1,202	3,026	7,370	11,863	16,943	20,391	25,876	26,034	29,143	31,093	38,855	29,728	19,833	19,402	14,997	5,774	2,745	3,619	2,807
Other Western Europe.....	---	---	---	---	---	---	---	314	202	718	284	450	719	1,022	945	375	77	---	9	76	91	448	186
Germany, Dem. Rep.....	---	---	---	---	---	---	---	---	---	100	1,410	1,200	495	---	---	999	2,725	6,772	4,126	200	2,793	2,139	2,670
Poland.....	---	---	---	---	---	---	---	851	750	3,849	3,573	2,649	1,235	2,016	1,984	1,937	---	---	---	---	---	---	---
Israel.....	589	498	---	---	---	250	1,221	2,671	1,100	8,914	14,505	5,642	9,312	10,334	7,755	12,152	5,936	10,266	13,139	5,385	11,212	5,207	2,441
Australia.....	---	76	---	---	---	---	---	---	212	1,590	510	350	6,622	7,942	4,091	10,895	10,895	13,660	12,210	3,152	4,262	---	6,889
Venezuela.....	---	---	---	---	---	---	---	---	---	4,247	3,162	4,888	7,448	9,813	11,472	4,300	8,778	---	---	---	960	---	---
Japan.....	---	---	---	---	10	---	154	105	123	296	340	246	912	2,431	2,620	4,642	5,319	4,444	3,619	12,509	17,981	8,071	8,647
Other.....	---	---	---	162	623	465	---	296	725	121	100	289	861	3,411	7,709	5,399	3,957	6,517	6,546	11,417	5,315	8,760	12,628
Total Other Countries.....	589	574	0	712	2,606	715	1,375	4,237	3,112	19,835	23,884	15,714	27,604	31,756	40,427	33,895	37,687	41,659	39,649	32,739	41,654	25,585	33,461
Grand Total.....	17,929	18,647	30,096	23,245	33,445	77,334	87,157	120,990	108,460	180,897	209,841	213,524	335,629	292,200	401,026	639,046	521,217	553,210	904,805	484,781	803,067	754,968	663,600

1/ Does not include exports of frozen concentrated tangerine juice. Annual exports of FCU during the 1980's have averaged about 6,800 tons. 2/ One metric ton at 65 degrees brix equals 344.8 gallons at 42 degrees brix.

3/ Includes Ireland, Italy, and Portugal.

SOURCE: Bank of Brazil/CADEX.

FAS/USDA
June 1989

CARIBBEAN BASIN INITIATIVE

The Caribbean Basin Initiative (CBI) is a 12-year program that allows Duty-free access to all products except textile and apparel, leather goods, footwear, petroleum and petroleum products, processed tuna, watches and watch parts to the U.S. market to 23 beneficiary countries in Central America and the Caribbean. Under current law, the CBI continues through 1995, but the U.S. Congress is now considering a 12-year extension of the CBI program to 2007. The proposal is referred to as CBI-II.

Caribbean Basin beneficiary countries have not been large suppliers of horticultural products to the United States, except for bananas and plantains, which accounted for 70 percent of the \$675 million of U.S. horticultural products imported from these countries in 1988. The growth in U.S. imports of horticultural products from the CBI countries was modest in 1988--5 percent excluding bananas and plantains. The most significant gains were made by fresh pineapples, canned peas, and beer. The latter two items do not benefit directly from the CBI because they are eligible for the Generalized System of Preferences (GSP). U.S. imports of some previously dutiable items--fresh melons, orange juice concentrate, other citrus fruit juice, dasheens, sweet potatoes, tomatoes, and lemons--registered declines in 1988 that ranged from 3 to 50 percent. U.S. imports of other previously dutiable items increased, with the largest increase--82 percent--for summer mangoes from Haiti. Fresh limes, oranges, pineapples, and yucca showed more modest gains. The dramatic rise in mango shipments from Haiti was attributable to the approval by USDA's Animal and Plant Health Inspection Service of a hot water dip for post-harvest treatment of mangoes.

For the first time since the CBI program began, Costa Rica in 1988 replaced the Dominican Republic as the leading CBI supplier of horticultural products to the United States. Costa Rica accounted for 27 percent of the total import value of products, other than bananas and plantains, from CBI countries. Costa Rica's accession to the top spot mainly reflected a 60 percent increase in its pineapple exports to the United States. U.S. imports from Honduras declined by 28 percent, in 1988, mainly as a result of reductions of more than 50 percent in shipments of pineapple juice concentrate, other melons, citrus fruit juice, and prepared plantains.

In 1988, gains made by one CBI country were offset by declines in other countries. Future growth in CBI shipments of horticultural products to the United States may require a boost from smaller suppliers such as Trinidad and Tobago, Barbados, and others with an emphasis on speciality products.

Note: "Previously Dutiable" means: Horticultural products entering the United States prior to the enactment of the CBI legislation of January 1, 1984, were assessed a duty by the U.S. Government. "Fast-Track" refers to the CBI legislation which provides for a safeguard provision for specified perishable agricultural commodities, under which import duties may be restored within 21 days if increased imports of these commodities from CBI beneficiary countries are shown to be causing injury to U.S. industry. A final determination of injury subsequently must be made by the U.S. International Trade Commission under Section 201 of the Trade Act of 1974. To date, this provision has not been used.

¹Although Panama is included in this report, as of April 8, 1988 the U.S. government suspended duty-free benefits to Panama under the CBI program.

Emanuel McNeil (202) 447-2083

U.S. IMPORTS OF HORTICULTURAL PRODUCTS FROM CARIBBEAN BASIN BENEFICIARY COUNTRIES

COMMODITY	1983*	1986 ¹	1987 ¹	1988 ¹	VALUE :CBI as %: :of World:	Top Ranking Suppliers
<hr/>						
	----- \$1,000 -----			: Percent:		
<hr/>						
DUTIABLE-FAST TRACK						
Pineapples	7,789	18,035	23,203	29,953	99	C.R., Honduras, D.R.
Melons, other	1,606	8,288	13,446	10,579	45	Panama, Guatemala, El Salvador, C.R.
Orange Juice Conc. (FCOJ)	11	8,602	9,796	8,313	1	Belize
Dasheens (D.R. only)	5,242	6,888	5,642	5,432	67	D.R.
Yucca (C.R. only)	1,807	3,105	3,135	4,061	87	C.R.
Citrus Fruit Juice	10	6,113	4,362	3,509	23	Belize
Roses, Cut Flowers	849	2,248	3,128	3,127	1	Guatemala, C.R., D.R., Jamaica
Sweet Potatoes	1,387	1,733	1,945	1,777	99	D.R.
Mangoes (Summer)	848	959	845	1,535	9	Haiti
Chayote (C.R. only)	1,498	1,362	1,311	1,359	49	C.R.
Oranges, other	92	1,106	982	1,309	29	D.R., Jamaica
Tomatoes	339	2,077	1,097	545	—	D.R.
Pigeon Peas (D.R. only)	634	569	322	465	64	D.R.
Avocados	442	1,092	363	421	9	D.R.
Limes	454	436	300	409	7	Honduras, Bahamas
Lemons	4	271	434	302	14	Bahamas
Beans, Gn. (other than lima)	235	131	141	185	2	Jamaica, D.R.
Others	1,143	3,480	3,259	4,786	—	
Subtotal	24,390	66,495	73,711	78,066	—	
<hr/>						
DUTIABLE-NON FAST TRACK						
Pigeon Peas, Frozen	1,220	1,267	1,978	2,542	92	D.R.
Macadamia Nuts, Shelled	0	1,514	1,700	2,469	21	Guatemala, C.R.
Pineapple Juice, Conc.	789	1,315	2,132	1,110	2	Honduras
Vegetables, NEC, Fz.	1	417	451	381	1	Guatemala
Oranges, Prep/Pres	10	153	15	367	11	D.R.
Vegetables, Other in Brine	920	557	909	344	1	Honduras
Grapefruit, Prepared	0	663	212	183	2	D.R., C.R.
Orange Peel, Crude, Dried	135	185	153	150	33	Haiti
Papaya Paste and Pulp	160	199	166	129	82	C.R., D.R.
Others	1,144	2,211	1,833	1,989	—	
Subtotal	4,379	8,481	9,549	9,664	—	
Total Dutiable	28,769	74,975	83,260	87,730	—	
<hr/>						
NON-DUTIABLE²						
Bananas and Plantains, Fresh	367,604	409,008	472,812	471,469	58	Honduras, C.R., Guatemala
Live Plants	7,843	10,508	11,708	12,596	33	C.R., Honduras, Guatemala
Cantaloupes, Fresh	1,867	7,215	8,243	11,192	55	Honduras, Guatemala, C.R.
Pea Prep/Pres.	6,058	5,935	7,054	10,374	63	D.R.
Bananas and Plantains Paste/Pulp	2,553	6,191	7,301	8,097	91	Panama, Honduras, C.R.
Beer and Ale	681	2,856	3,568	6,666	1	Jamaica, Panama
Peas, other	2,237	4,249	4,972	5,492	52	Guatemala, D.R.
Yams, Fresh	2,121	4,000	4,628	5,363	56	Jamaica
Broccoli Cut/Slice, Frozen	1,758	6,364	6,982	4,012	19	Guatemala
Cut Flowers, Mums	676	2,277	3,177	3,393	6	C.R.
Other Vegetable Substances	3,305	4,351	4,184	2,922	16	Guatemala, D.R.
Okra, Cut/Sliced, Frozen	6,482	4,093	4,848	2,819	95	Guatemala, D.R., El Salvador
Coconuts	3,652	2,797	3,256	2,530	67	D.R., Jamaica, Honduras
Mangoes (Winter)	2,966	2,803	3,902	2,516	20	Haiti
Cut Flowers, NSPF	187	1,650	1,630	2,221	2	Jamaica, Bardados
Okra, Fresh	294	1,353	1,305	2,103	33	Guatemala
Bananas, Prep/Pres	1,437	3,080	3,593	1,756	20	Honduras, C.R.
Cononut Meat Prep	1,214	2,835	2,231	1,584	51	D.R.
Cucumbers, Fresh	1,022	1,470	1,496	1,232	—	Jamaica, Honduras, Bahamas
Sauces, other	1,148	1,013	1,290	1,230	2	Jamaica, Trinidad-Tobago
Peppers, Fresh	1,349	3,300	1,745	1,197	2	Jamaica, D.R.
Lime Oil	2,983	732	535	788	6	Haiti, Bahamas, D.R.
Palm Hearts/Pres	105	311	869	603	12	C.R.
Others	9,574	18,237	21,196	24,392	—	
Total Non-Dutiable	429,859	506,628	582,525	587,263	—	
Grand Total	458,628	581,603	665,785	674,993	—	

*Imports prior to enactment of CBI.
May 1989

¹Revised.

²GSP items plus MFN-free.

Horticultural and Tropical Products Division, FAS/USDA

U.S. IMPORTS OF HORTICULTURAL PRODUCTS, EXCLUDING BANANAS
AND PLANTAINS, FROM CARIBBEAN BASIN BENEFICIARY COUNTRIES
CALENDAR YEAR

Country of Origin	: 1983*	: 1986	: 1987	: 1988	: % change : 1983-1988:	Major Commodities, 1988
	-\$1,000-					
Costa Rica	: 12,526:	31,656:	38,966:	54,572:	336:	
Dutiable.....	: 5,797:	17,412:	20,764:	31,795:	448:	Pineapple, yucca, chayote, dasheen
Non-Dutiable.....	: 6,729:	14,244:	18,202:	22,777:	238:	Live plt, cut flower, banana/plantain paste, straw.
Dominican Republic	: 34,046:	47,095:	42,087:	45,528:	34:	
Dutiable.....	: 11,707:	19,399:	15,794:	16,780:	43:	Dasheen, pigeon pea, pineapple, sweet potato, orange
Non-Dutiable.....	: 22,339:	27,696:	26,293:	28,748:	29:	Cantaloupe, coco meat, fz okra, guava paste/pulp
Guatemala	: 14,058:	27,267:	33,398:	34,260:	144:	
Dutiable.....	: 1,576:	7,815:	7,857:	7,775:	393:	Melon, cut flower, macadamia nut, celery
Non-Dutiable.....	: 12,482:	19,452:	25,541:	26,485:	112:	Fresh pea, broccoli, cantaloupe, live plt
Honduras	: 12,110:	17,994:	27,467:	19,760:	63:	
Dutiable.....	: 7,403:	8,534:	14,135:	8,856:	20:	Pineapple, pineapple juice conc, melon, oth veg
Non-Dutiable.....	: 4,707:	9,460:	13,332:	10,904:	132:	Cantaloupe, ban/plan paste, live plt, cucumber
Jamaica	: 6,825:	15,572:	13,947:	13,772:	102:	
Dutiable.....	: 475:	3,562:	2,584:	1,628:	243:	Orange, mixed fruit juice, dasheen, cut flower
Non-Dutiable.....	: 6,350:	12,010:	11,363:	12,144:	91:	Yam, beer/ale, sauce, live plt, papaya
Belize	: 475:	10,953:	11,574:	12,012:	**:	
Dutiable.....	: 138:	10,600:	10,632:	11,756:	**:	Orange juice conc, citrus fruit juice
Non-Dutiable.....	: 337:	353:	942:	256:	-24:	Fresh cucumber, papaya, live plt, squash
Panama ³	: 990:	7,997:	10,572:	8,657:	442:	
Dutiable.....	: 94:	3,413:	6,993:	5,118:	**:	Melon, orange juice conc
Non-Dutiable.....	: 896:	4,584:	3,579:	3,539:	160:	Banana/plantain paste, cantaloupe
Haiti	: 6,020:	4,521:	5,112:	4,555:	-24:	
Dutiable.....	: 937:	1,069:	790:	1,679:	79:	Mango, orange peel
Non-Dutiable.....	: 5,083:	3,452:	4,322:	2,876:	-43:	Mango, live plant, pumpkin bread fruit
El Salvador	: 1,879:	4,798:	6,108:	4,415:	135:	
Dutiable.....	: 385:	1,621:	2,300:	1,051:	173:	Fresh melon
Non-Dutiable.....	: 1,493:	3,177:	3,808:	3,364:	125:	Fz broccoli/okra, cantaloupe, beer, coco meat
Trinidad & Tobago	: 287:	266:	610:	3,395:	**:	
Dutiable.....	: 3:	57:	80:	151:	**:	Vegetable NSPF, grape wine
Non-Dutiable.....	: 284:	209:	530:	3,244:	**:	Sauce, beer/ale, pumpkin bread fruit, beverage
Bahamas	: 1,597:	1,260:	1,009:	1,249:	-22:	
Dutiable.....	: 253:	711:	888:	975:	285:	Fresh grapefruit, lemon, lime, orange
Non-Dutiable.....	: 1,344:	549:	121:	274:	1:	Cucumber, ginger ale/ginger
Netherlands Antilles	: 9:	1,726:	1,249:	815:	**:	
Dutiable.....	: 0:	21:	2:	27:	**:	Grape wine
Non-Dutiable.....	: 9:	1,705:	1,247:	788:	**:	Enzyme, beer/ale
Wind. & Leeward Is. ²	: 179:	1,413:	837:	355:	98:	
Dutiable.....	: 1:	762:	439:	138:	**:	Citrus fruit juice, melon
Non-Dutiable.....	: 178:	651:	398:	217:	22:	Melon, arrowroot, bulb/root, beer/ale
Barbados	: 22:	47:	32:	171:	677:	
Dutiable.....	: 0:	0:	1:	0:	0:	None
Non-Dutiable.....	: 22:	47:	31:	171:	677:	Shelled cashew, sauce
Guyana	: 1:	30:	5:	8:	**:	
Dutiable.....	: 0:	2:	0:	0:	0:	None
Non-Dutiable.....	: 1:	28:	5:	8:	**:	Vegetable substance, pepper
Total World	: 91,024:	172,595:	192,973:	203,524:	123:	

* Imports prior to enactment of CBI. ** Indicates greater than 1,000 percent. ¹Declined more than 500 percent.
²Countries included in the Windward and Leeward Islands are Anguilla-not a CBI beneficiary, Antigua & Barbuda, Grenada, St. Lucia, St. Vincent and the Grenadines, Montserrat, St. Christopher-Nevis, and British Virgin Islands.
³Although Panama is included in this report, on April 8, 1988 the U.S. government suspended duty-free benefits to Panama under the CBI program.

WORLD RAISIN SITUATION

Raisin and sultana production in eight countries, which are assumed to contribute about 85 percent of the world supplies, is estimated to be up 6 percent in 1988/89 over that of 1987/88. World consumption is also expected to rise about 6 percent, so stock levels at year's end will remain virtually unchanged at about 25 percent of production. In this analysis, Southern Hemisphere crops harvested early in calendar 1989 are matched with the Northern Hemisphere crops harvested late in 1988.

Bumper crops in Greece and Turkey were responsible for all of the increase in production. Bad weather in Australia and South Africa-- the Southern Hemisphere's two major producers of dried vine fruit--reduced harvest estimates there by about 20,000 tons in total.

Much of the increase in world demand has occurred in the United States where domestic consumption has risen dramatically, as a result of successful industry promotional campaigns. Consumption is also up in Europe, where rising demand for raisins and sultanas as health foods has more than offset declining use in bakery products. Overall, world raisin/sultana demand is believed to be increasing at the rate of 2 percent per year.

Northern Hemisphere

In the United States, despite progressively higher market prices, raisin supplies for both the domestic and the export markets could be tight later this year. Year-end stocks will fall to industry-recommended carryover levels. Three years ago, stocks peaked at 184,000 tons, 65 percent of that year's production.

The 1988 Greek sultana production estimate has been revised upward to 85,000 tons, more than double the country's 40,000-ton 1987 harvest, which suffered from unfavorable weather and the disease phyloxera. Despite shortages in most other major producing countries, Greek sultanas may not sell out this year because Greek traders have held export prices at unusually high levels based on quality. Greek growers have become increasingly dependent on financial aid from the European Community (EC).

Turkish sales from a record-large 1988/89 sultana crop have been brisk, other than for a short period in early 1989. Turkey is expected to dispose of most of its remaining stock, estimated at 25,000 tons in mid-April, by the end of August this year.

For a more detailed review of the crop situations in the Northern Hemisphere countries, see the November 1988 Horticultural Products Review.

Southern Hemisphere Production

Chile chose not to process many of the surplus grapes created by the 1989 fruit export crisis, the result of the contaminated grapes found in the United States. Instead, it disposed of them through various domestic give-away programs. Increased domestic demand for the lower quality wines made from raisin-type grapes has severely depressed prices. Thus, the volume of rejected grapes available for processing into raisins has grown rapidly. Meanwhile, direct farm production of raisins has proven unprofitable.

In Argentina, the 1989 raisin crop is forecast to fall well below that of 1988 due to a 12 percent drop in fresh grape production, the result of hail damage in January.

Australian dried vine fruit production, mainly sultanas, is down by about 12 percent in 1989, due to unfavorable weather. Also, strong table grape demand and high wine prices pulled a larger-than-normal portion of grape supplies away from dried processing.

Unusually hot temperatures and strong winds, not experienced for nearly a decade, reduced fruit setting in late 1988. Excellent drying conditions for a time in February 1989 gave way to excessive amounts of rain, followed by humid conditions, which darkened the fruit not yet in packing sheds, causing some losses and reducing quality. As a result, only around 50-60 percent of the 1989 crop is likely to be five-crown quality or better, down from 90 percent in 1988.

Australia's Bureau of Agricultural and Resource Economics (ABARE) expects dried vine fruit production to increase only slightly over the next 5 years, even though a shift from bulk to premium wines for domestic consumption should free up additional grapes for processing into raisins. In a new development, the Victoria State Department of Agriculture and Rural Affairs and a producers' cooperative are developing an extra large, premium quality sultana for sale in Europe and Japan through gourmet and health food shops and confectioneries.

In 1989, the South African raisin industry suffered its second setback in 2 years when untimely rains in the main growing areas along the Orange River prohibited many grape farmers from drying their fruit. This caused a deterioration in quality and the diversion of more grapes to wineries which were already over-supplied. In 1988, floods in the same area cost the industry 5,000 tons of dried fruit. The following table gives an indication of the damage caused by the floods and wet weather during the past two seasons.

SOUTH AFRICA: DRIED VINE FRUIT PRODUCTION BY TYPE, 1987-89
(Metric Tons)

Types	1987	1988	1989
Sultana			
Unbleached	9,157	6,987	4,481
Bleached	3,063	3,434	2,703
Thompson Seedless	18,901	16,565	12,715
Subtotal	31,121	26,986	19,899
Other Raisins	791	462	361
Total	31,912	27,448	20,260

Southern Hemisphere Exports

Australia continues to have little trouble in disposing of its sultanas and raisins to traditional markets. West Germany perennially holds the top spot, followed in 1988 by Canada, New Zealand, and the United Kingdom. The appreciation of the Australian dollar during 1988 resulted in a markedly lower price being received by dried fruit exporters. Export volumes by destination for a recent 11-month period are shown below.

AUSTRALIA : SULTANA AND LEXIA RAISIN TRADE
(March 1988-January 1989)¹

Exports		Imports	
Destination	Metric Tons	Origin	Metric Tons
West Germany	15,032	Turkey	2,988
Canada	11,493	Namibia	500
New Zealand	5,021	United States	318
United Kingdom	4,968	Other	155
Japan	1,882		
France	1,173		
India	861		
Taiwan	765		
Malaysia	533		
Singapore	480		
Other	3,191		
Total	45,399	Total	3,961

¹Import figures for February not available.

More than 90 percent of the raisins Chile produces are for export. Whereas Latin American markets accounted for over 86 percent of exports in 1987, they took only 42 percent in 1988 as these countries, faced with mounting debt problems, limited their imports. The fruit went instead to the United States, the Far East, and Europe. New investment in improved processing equipment by the three largest producers should permit Chile to compete more easily in quality-conscious international markets in the future.

Since the imposition of trade sanctions in 1986, South Africa has published no data on exports. The industry is believed to have maintained shipments above the 22,000-ton level in 1987/88 by drawing on stocks accumulated before the sanctions were imposed. Industry officials in South Africa would like to hold marketing year 1988/89 exports at 20,000 tons, a level slightly below the average of the past 5 years, but this would mean running quality stocks down to a very low level. The industry is unlikely to jeopardize its reputation for quality in order to make a short-term gain in export volume, since product quality is expected to be low this year.

Southern Hemisphere Policy

In Argentina, dried fruit exports are not taxed. There is a 5 percent rebate if exports are packed in units of 1 kg. or less. Imports are taxed at a 28-percent rate.

Australia has announced a gradual reduction in agricultural subsidies over the next 4 years. On July 15, 1988, the import tariff on dried vine fruits was reduced 2 percent to 23 percent. The rate will be further reduced 2 percentage points each year until it reaches 15 percent in 1992. The concessionary rate for imports from developing countries, such as Turkey, will fall to 10 percent by 1992.

Australia's Industries Assistance Commission (IAC) has issued preliminary results of its investigation into the dried vine fruit industry. The investigation is part of an effort to reform domestic commodity support programs. The Commission recommends, among other things, the elimination of the equalization program. Under the program, returns from domestic sales at inflated prices are used to subsidize exports, as shown in the following table.

AUSTRALIA: ESTIMATED GROSS RETURNS TO PACKERS*

Item	Unit	1985	1986	1987	1988 ¹	1989 ²
Domestic Use	A\$/MT	1,638	1,750	1,920	2,035	2,035
Exports	A\$/MT	1,160	1,290	1,500	1,500	1,400
Equalized Return	A\$/MT	1,356	1,444	1,692	1,717	1,643
Exchange Rate 6/30	US\$/A\$.6655	.6772	.7203	.7940	.8005 ³
Equalized Return	US\$/MT	902	978	1,219	1,363	1,315

* Average returns for ADFA members calculated on average grades, FOB Mildura.

¹Preliminary. ²Forecast. ³Exchange Rate: May 4, 1989.

Source: Australian Bureau of Agricultural and Resource Economics.

In part because Chile's raisin industry is a by-product of the grape growing industry there, it is relatively free of Government regulation. As a result, product quality is not always up to international standards. In some cases, smaller producers have been discouraged from exporting in order to protect the industry's reputation.

In South Africa, funds for vine replanting and vineyard cleanup were made available to victims of the 1988 floods. The financial assistance came from government funds, contributions from the Dried Fruit Board, and reserves from grower cooperative organizations. Since world demand for high-quality South African raisins remains strong, the Government favors limited expansion in the most suitable growing areas. As a matter of policy, producers are awarded premiums for marketing a quality product.

MONTHLY EXCHANGE RATES FOR SELECTED FOREIGN CURRENCIES

May 30, 1989

(Foreign Currency Units Per U.S. Dollar)

Currencies	5/30/89 Current Rate	4/28/89 Month Ago Rate	5/88 Year Ago Avg.	5/87 Two Year Ago Avg.
Canadian Dollar	1.2070	1.1855	1.2371	1.3408
ECU ¹	0.9661	0.9032	0.8134	0.8567
British Pound	0.6371	0.5917	0.5349	0.6000
French Franc	6.7680	6.3525	5.7336	5.9725
West German Mark	1.9970	1.8800	1.6937	1.7874
Japanese Yen	142.9000	132.8000	124.7400	140.4600
South Korean Won	666.0000	666.0000	737.2520	831.6150
New Taiwan Dollar	25.9000	26.9100	28.5770	32.2740
Singapore Dollar	1.9545	1.9460	2.0090	2.1186
Hong Kong Dollar	7.7765	7.7815	7.8141	7.8039

¹European Currency Unit. A weighted basket of the currencies of the 12 EC member states.

Exchange rates are spot as of 3 p.m. Eastern Time, May 30, 1989
Source: FAS/TEID Exchange Rate Database and Wall Street Journal.

Note: The fewer foreign currency units required to purchase one U.S. dollar, the more competitive U.S. export products are in foreign markets.

RAISINS: PRODUCTION, SUPPLY, AND DISTRIBUTION
SELECTED COUNTRIES 1986/87-1988/89 1/
(METRIC TONS, PACKED WEIGHT)

COUNTRY	MARKETING YEAR <u>1/</u>	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION <u>2/</u>	ENDING STOCKS	TOTAL DISTRIBUTION
GREECE									
	1986/87	3,000	69,000	0	72,000	54,500	2,500	15,000	72,000
	1987/88	15,000	40,000	0	55,000	47,500	5,000	2,500	55,000
	1988/89	2,500	85,000	0	87,500	50,000	4,500	33,000	87,500
MEXICO									
	1986/87	0	21,145	5	21,150	7,000	14,150	0	21,150
	1987/88	0	11,250	54	11,304	6,000	5,304	0	11,304
	1988/89	0	11,000	30	11,030	6,000	5,030	0	11,030
TURKEY									
	1986/87	8,000	110,000	0	118,000	97,000	12,000	9,000	118,000
	1987/88	9,000	110,000	0	119,000	106,000	13,000	0	119,000
	1988/89	0	140,000	0	140,000	115,000	15,000	10,000	140,000
UNITED STATES <u>3/</u>									
	1986/87	184,066	230,751	5,586	420,403	89,366	201,115	129,922	420,403
	1987/88	129,922	297,778	8,067	435,767	100,460	200,986	134,321	435,767
	1988/89	134,321	277,111	8,200	419,632	100,000	218,000	101,632	419,632
TOTAL NORTHERN HEMISPHERE									
	1986/87	195,066	430,896	5,591	631,553	247,866	229,765	153,922	631,553
	1987/88	153,922	459,028	8,121	621,071	259,960	224,290	136,821	621,071
	1988/89	136,821	513,111	8,230	658,162	271,000	242,530	144,632	658,162
ARGENTINA									
	1986/87	513	6,500	0	7,013	3,244	3,000	769	7,013
	1987/88	769	6,600	0	7,369	3,000	3,000	1,369	7,369
	1988/89	1,369	4,000	0	5,369	2,000	3,000	369	5,369
AUSTRALIA <u>4/</u>									
	1986/87	14,932	63,991	3,961	82,884	45,399	27,847	9,638	82,884
	1987/88	9,638	74,029	4,200	87,867	50,500	30,767	6,600	87,867
	1988/89	6,600	65,400	4,000	76,000	41,000	28,500	6,500	76,000
CHILE									
	1986/87	155	9,000	0	9,155	8,210	600	345	9,155
	1987/88	345	13,500	0	13,845	13,099	600	146	13,845
	1988/89	146	16,200	0	16,346	15,500	700	146	16,346
SOUTH AFRICA									
	1986/87	14,405	30,659	0	45,064	21,291	8,566	15,207	45,064
	1987/88	15,207	27,448	0	42,655	22,204	7,644	12,807	42,655
	1988/89	12,807	20,260	0	33,067	20,000	7,750	5,317	33,067
TOTAL SOUTHERN HEMISPHERE									
	1986/87	30,005	110,150	3,961	144,116	78,144	40,013	25,959	144,116
	1987/88	25,959	121,577	4,200	151,736	88,803	42,011	20,922	151,736
	1988/89	20,922	105,860	4,000	130,782	78,500	39,950	12,332	130,782
GRAND TOTAL									
	1986/87	225,071	541,046	9,552	775,669	326,010	269,778	179,881	775,669
	1987/88	179,881	580,605	12,321	772,807	348,763	266,301	157,743	772,807
	1988/89	157,743	618,971	12,230	788,944	349,500	282,480	156,964	788,944

1/ 1988/89 figures are forecasts. Northern Hemisphere marketing years begin in August. Marketing years for Southern Hemisphere raisins, (which are harvested early in the second of the split years shown) begin Jan. 1, except Dec. 1 in South Africa and March 1 in Australia. 2/ Domestic consumption figures include raisins used for feed and distillation purposes. 3/ Includes currants. U.S. production data have been converted to a packed weight basis in order to align them with the other supply and distribution statistics. Production estimates on a sweatbox weight basis for 1986/87, 1987/88, 1988/89, respectively, are 253,015, 324,730, and 307,900 metric tons. U.S. import data are from U.S. Department of Commerce, Bureau of Census. Export data are from the Raisin Administrative Committee. 4/ Includes sultanas and lexia raisins (mostly muscats).

June 1989

Horticultural and Tropical Products Division, FAS/USDA
Foreign Production Estimates Division, FAS/USDA

PRUNES: PRODUCTION, SUPPLY AND DISTRIBUTION
SELECTED COUNTRIES 1986/87-1988/89 1/
(METRIC TONS, PACKED WEIGHT)

COUNTRY	MARKETING YEAR	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
ARGENTINA 2/	1986/87	124	6,000	0	6,124	3,631	2,000	493	6,124
	1987/88	493	11,000	0	11,493	7,500	2,000	1,993	11,493
	1988/89	1,993	5,000	0	6,993	3,000	2,000	1,993	6,993
AUSTRALIA 3/	1986/87	2,432	4,472	440	7,344	710	3,121	3,513	7,344
	1987/88	3,513	1,749	750	6,012	82	4,230	1,700	6,012
	1988/89	1,700	3,500	400	5,600	500	4,300	1,800	5,600
CHILE 2/	1986/87	257	8,700	0	8,957	7,828	900	229	8,957
	1987/88	229	9,000	0	9,229	6,465	950	1,814	9,229
	1988/89	1,814	7,000	0	8,814	7,500	950	364	8,814
FRANCE 4/	1986/87	9,248	35,978	995	46,221	9,674	25,950	10,597	46,221
	1987/88	10,597	30,380	2,431	43,408	10,637	26,274	6,497	43,408
	1988/89	6,497	41,000	2,500	49,997	11,100	26,500	12,397	49,997
SOUTH AFRICA 5/	1986/87	1,428	2,121	0	3,549	0	2,072	1,477	3,549
	1987/88	1,477	2,752	0	4,229	0	2,602	1,627	4,229
	1988/89	1,627	2,250	0	3,877	0	2,825	1,052	3,877
UNITED STATES 6/	1986/87	58,152	94,303	1,460	153,915	54,427	80,800	18,688	153,915
	1987/88	18,688	218,135	564	237,387	59,027	107,761	70,599	237,387
	1988/89	70,599	147,646	300	218,545	60,989	107,556	50,000	218,545
YUGOSLAVIA 7/	1986/87	848	11,870	0	12,718	9,389	1,500	1,829	12,718
	1987/88	1,829	12,387	0	14,216	11,863	1,500	853	14,216
	1988/89	1,853	12,873	0	13,726	9,000	1,500	2,226	13,726
TOTAL	1985/86	72,489	163,444	2,895	238,828	85,659	116,343	36,826	238,828
	1986/87	36,826	285,403	3,745	325,974	95,574	145,317	85,083	325,974
	1987/88	85,083	219,269	3,200	307,552	92,089	145,631	69,832	307,552

1/ 1988/89 figures are forecasts.

2/ Southern Hemisphere prunes are harvested early in the second of the split years shown. Marketing years begin Jan. 1. 3/ Marketing years begin Mar. 1. 4/ Marketing years begin Sept. 1. 5/ Marketing years begin Dec. 1. 6/ U.S. production estimates on a natural condition basis for 1986/87, 1987/88, and 1988/89, in metric tons, are 89,810, 207,745, and 140,615 respectively. Marketing years beginning in Aug. 1. 7/ Marketing years beginning Oct. 1.

June 1989

Horticultural and Tropical Products Division, FAS/USDA
Foreign Production Estimates Division, FAS/USDA

MONTHLY IMPORTS OF SELECTED FRESH PRODUCE ITEMS FROM MEXICO 1/
(METRIC TONS)

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
CANTELOUPE													
1978/79	0	227	91	91	5,398	11,975	28,213	37,149	1,179	1,724	136	0	86,183
1979/80	0	181	136	272	5,942	11,793	29,937	31,253	544	0	0	0	80,058
1980/81	0	181	91	590	1,270	14,016	27,261	23,088	363	0	0	0	66,860
1981/82	0	0	0	590	7,031	22,045	29,257	26,127	408	91	0	0	85,549
1982/83	181	1,225	408	998	2,359	3,493	16,375	44,180	1,406	454	0	45	71,124
1983/84	45	907	363	1,497	7,938	17,872	37,149	29,801	4,128	318	0	0	100,018
1984/85	408	816	454	6,396	9,253	15,150	23,179	18,643	2,994	227	0	0	77,520
1985/86	45	544	2,449	9,843	6,396	20,638	60,736	12,837	2,631	0	0	0	116,119
1986/87	635	816	3,357	7,484	8,981	18,824	28,849	28,304	3,447	0	0	0	100,697
1987/88	45	3,765	10,614	8,664	13,109	27,715	28,486	16,329	4,581	771	0	0	114,079
CUCUMBER 2/													
1978/79	136	2,313	21,546	20,911	32,795	29,937	22,634	2,313	408	91	0	0	133,084
1979/80	136	4,264	21,274	34,428	32,477	30,663	10,886	544	136	227	0	0	135,035
1980/81	0	5,625	24,358	27,261	27,715	28,486	11,657	1,497	0	45	0	0	126,644
1981/82	91	9,707	23,043	25,038	21,999	23,133	13,472	2,223	91	0	0	0	118,797
1982/83	91	13,290	20,502	28,849	23,269	25,038	18,597	2,087	91	454	454	0	132,722
1983/84	590	17,735	29,574	29,166	23,632	25,628	12,701	1,588	181	0	45	0	140,840
1984/85	499	16,602	25,537	31,389	29,846	24,358	8,255	544	91	91	499	136	137,847
1985/86	726	12,202	28,077	36,469	35,244	29,801	8,800	862	272	1,905	544	680	155,582
1986/87	2,132	18,960	33,747	31,343	27,715	30,255	18,008	2,041	408	181	635	408	165,833
1987/88	2,722	21,274	39,644	42,003	40,052	32,205	8,754	1,406	1,633	1,451	45	998	192,187
EGGPLANT													
1978/79	0	454	2,404	2,223	3,765	2,631	2,767	1,996	953	0	0	0	17,193
1979/80	45	1,043	2,631	3,629	3,583	5,035	2,858	1,089	136	0	0	45	20,094
1980/81	0	318	1,769	2,767	3,175	3,719	2,631	771	45	0	0	0	15,195
1981/82	0	227	1,950	3,402	3,810	2,948	1,678	1,134	45	0	45	45	15,284
1982/83	91	862	2,087	2,722	3,039	3,674	3,039	1,270	136	0	0	0	16,920
1983/84	181	1,406	2,948	3,901	3,765	3,538	1,769	7,348	0	0	0	0	24,856
1984/85	45	1,633	1,996	3,221	3,447	2,948	1,588	544	0	0	0	0	15,422
1985/86	0	1,043	2,540	3,084	2,994	3,765	2,449	499	45	0	45	0	16,464
1986/87	45	816	2,132	3,175	2,722	3,039	2,177	771	45	0	0	45	14,967
1987/88	136	1,860	3,175	3,266	3,039	4,082	2,948	1,134	136	0	0	0	19,776
GRAPE													
1978/79	0	0	0	0	0	0	0	272	5,352	2,631	136	0	8,391
1979/80	0	0	0	0	0	0	0	726	5,262	1,406	0	0	7,394
1980/81	0	0	0	0	0	0	0	45	4,808	2,585	0	0	7,438
1981/82	0	0	0	0	0	0	0	635	11,748	3,810	0	0	16,193
1982/83	45	0	0	0	0	0	0	91	9,798	6,759	45	0	16,738
1983/84	0	0	0	0	0	0	0	1,769	7,756	1,724	0	0	11,249
1984/85	0	0	0	0	0	0	0	1,633	16,375	4,672	0	0	22,680
1985/86	0	0	0	0	0	0	227	9,979	13,245	726	0	181	24,358
1986/87	0	0	0	0	0	0	0	2,767	24,675	4,128	0	0	31,570
1987/88	0	0	272	0	0	0	0	14,334	18,597	2,585	0	0	35,788
LETTUCE													
1978/79	0	0	45	136	363	953	0	0	272	0	0	0	1,769
1979/80	181	0	318	1,089	953	91	0	0	0	0	0	0	2,632
1980/81	0	0	272	635	454	45	0	0	0	0	0	0	1,406
1981/82	0	0	771	998	590	0	0	0	45	0	0	0	2,404
1982/83	0	0	1,588	1,950	1,361	318	0	91	0	0	0	0	5,308
1983/84	0	227	1,451	2,041	1,361	998	0	0	0	0	0	0	6,078
1984/85	45	272	2,540	3,357	2,041	2,404	408	0	0	0	0	0	11,067
1985/86	0	227	998	1,497	1,678	1,315	0	91	0	0	0	0	5,806
1986/87	0	45	1,089	1,270	1,270	998	45	0	0	0	0	0	4,717
1987/88	0	227	2,994	4,899	4,990	2,858	181	0	0	0	0	0	16,149

(Footnotes at end of table)

Continued on next page

MONTHLY IMPORTS OF SELECTED FRESH PRODUCE ITEMS FROM MEXICO 1/
(METRIC TONS)

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
ONION													
1978/79	181	544	4,536	7,756	9,389	15,921	17,826	4,173	2,722	1,497	454	318	65,317
1979/80	181	1,315	3,357	5,262	5,534	13,744	5,488	1,225	1,361	0	0	0	37,467
1980/81	0	1,315	3,674	4,264	2,041	11,249	10,886	2,495	1,270	0	0	0	37,194
1981/82	0	0	0	318	5,488	22,680	7,484	4,853	1,633	91	726	91	43,364
1982/83	0	91	3,765	6,532	6,622	18,597	10,160	2,087	1,134	45	0	0	49,033
1983/84	227	499	5,987	7,121	5,307	24,630	16,556	3,175	1,860	91	181	45	65,679
1984/85	45	45	1,089	4,944	7,802	21,137	10,750	6,350	1,633	2,087	771	0	56,653
1985/86	0	0	2,676	5,035	7,711	20,502	6,260	3,946	1,678	816	0	0	48,624
1986/87	0	408	4,581	6,532	8,301	34,428	21,863	2,223	2,676	1,406	0	45	82,463
1987/88	0	181	4,218	10,614	11,567	43,137	31,253	3,810	1,089	181	0	0	106,050
ONION, GREEN													
1978/79	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
1979/80 3/	N/A	N/A	N/A	2,676	2,903	3,130	2,812	2,132	1,225	454	181	181	15,694
1980/81	408	1,497	1,814	2,404	2,540	2,948	2,722	1,950	998	363	318	318	18,280
1981/82	181	1,179	2,132	2,495	2,404	2,676	2,903	2,449	816	318	227	181	17,961
1982/83	272	1,950	3,130	3,493	3,266	4,899	4,445	3,130	1,179	499	227	181	26,671
1983/84	318	2,722	3,810	3,402	4,354	5,171	4,218	2,903	1,134	771	544	272	29,619
1984/85	726	3,629	3,992	5,534	5,216	6,124	5,307	3,810	1,179	499	363	272	36,651
1985/86	1,724	4,672	5,443	5,670	5,171	6,260	6,895	5,126	2,449	998	816	590	45,814
1986/87	1,769	5,715	7,666	7,530	7,575	9,117	9,662	6,396	3,493	1,633	1,451	1,043	63,050
1987/88	2,631	6,713	7,031	6,804	7,711	9,253	8,845	6,260	5,262	2,132	1,769	1,860	66,271
OTHER MELON													
1978/79	0	0	91	363	2,087	4,536	9,344	2,903	136	272	0	91	19,823
1979/80	499	91	0	1,451	3,084	3,084	2,585	2,812	45	91	0	0	13,742
1980/81	91	45	45	1,542	1,950	3,765	3,402	3,719	0	0	0	0	14,559
1981/82	0	0	0	590	2,041	5,262	4,627	2,495	0	0	0	0	15,015
1982/83	0	0	0	2,812	1,270	590	1,996	4,853	0	0	0	0	11,521
1983/84	0	0	544	2,132	2,132	3,629	4,717	5,715	590	45	0	0	19,504
1984/85	0	181	408	3,719	3,629	3,130	4,944	5,080	1,451	45	0	0	22,587
1985/86	771	1,043	1,678	2,903	2,268	4,173	6,985	5,670	862	0	0	0	26,353
1986/87	227	1,905	3,266	7,348	2,812	3,856	7,439	8,074	635	227	0	0	35,789
1987/88	227	3,674	8,119	6,668	4,717	5,080	7,257	9,843	771	408	0	0	46,764
PEPPERS, CHILI													
1978/79	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
1979/80 3/	N/A	N/A	N/A	1,179	1,270	1,860	1,315	998	680	590	1,089	953	9,934
1980/81	1,451	1,497	1,588	2,223	1,996	2,132	2,177	1,179	1,270	998	544	590	17,645
1981/82	590	907	1,633	2,268	2,087	2,994	2,631	2,087	1,179	998	1,633	1,588	20,595
1982/83	1,179	1,270	1,678	2,313	2,359	2,495	2,268	1,588	1,542	1,950	2,313	1,814	22,769
1983/84	1,542	1,588	1,996	2,585	2,676	3,130	2,812	2,449	2,359	1,724	2,903	1,542	27,306
1984/85	1,361	1,270	2,177	2,676	2,858	3,357	2,812	2,177	1,769	2,087	2,359	2,495	27,398
1985/86	1,814	1,769	2,177	2,903	2,404	3,175	2,994	2,540	2,087	3,175	2,313	2,449	29,800
1986/87	1,769	2,404	2,540	3,493	2,631	3,084	3,221	3,084	1,950	2,404	2,948	2,631	32,159
1987/88	3,357	2,540	3,674	3,901	3,765	4,672	4,354	3,946	2,313	3,674	3,901	2,495	42,592
PEPPERS, BELL													
1978/79	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
1979/80 3/	N/A	N/A	N/A	16,148	16,874	17,554	9,934	2,177	771	363	45	45	63,911
1980/81	0	136	4,037	10,841	9,299	10,614	3,447	454	136	91	91	91	39,237
1981/82	45	45	5,897	15,014	15,966	13,835	6,033	2,177	0	45	45	91	59,193
1982/83	0	45	5,126	5,262	6,532	15,649	8,936	2,585	91	272	181	91	44,770
1983/84	181	272	7,983	17,463	17,146	17,917	5,443	1,542	454	726	408	363	69,898
1984/85	408	1,043	8,754	16,647	20,729	24,766	4,990	318	544	1,451	726	181	80,557
1985/86	272	726	9,662	21,591	19,051	16,193	6,396	907	136	408	499	363	76,204
1986/87	635	1,043	8,618	22,861	20,457	19,006	9,662	2,041	635	1,089	1,814	816	88,677
1987/88	816	1,315	11,158	26,853	24,267	19,187	5,897	1,724	1,315	1,089	862	544	95,027

(Footnotes at end of table)

Continued on next page

MONTHLY IMPORTS OF SELECTED FRESH PRODUCE ITEMS FROM MEXICO 1/
(METRIC TONS)

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
SQUASH													
1978/79	45	907	7,031	6,260	10,614	9,888	5,851	2,223	454	45	0	0	43,318
1979/80	499	1,043	5,534	9,798	10,659	7,802	2,631	2,994	181	45	0	91	41,277
1980/81	1,315	2,903	6,804	7,893	8,936	5,534	2,404	1,315	136	91	91	136	37,558
1981/82	408	2,223	6,396	11,884	13,245	7,711	2,540	1,588	771	318	136	136	47,356
1982/83	953	4,717	8,800	11,612	12,837	8,890	4,354	2,722	907	408	272	318	56,790
1983/84	1,905	4,491	8,528	14,560	14,969	10,705	5,171	2,767	907	363	227	272	64,865
1984/85	1,043	4,264	10,070	16,057	14,560	10,659	4,899	1,588	544	227	272	408	64,591
1985/86	1,814	6,940	12,066	14,470	14,016	10,569	5,987	2,631	953	635	454	726	71,261
1986/87	1,406	6,033	13,018	16,874	17,962	14,742	9,208	5,715	1,406	953	1,043	726	89,086
1987/88	2,404	6,396	12,247	17,872	18,824	15,876	7,893	5,035	1,633	1,089	816	816	90,901
STRAWBERRY													
1978/79	0	408	1,950	3,583	3,583	3,493	45	0	0	0	0	0	13,062
1979/80	0	635	1,996	1,724	1,724	272	0	0	0	0	0	0	6,351
1980/81	0	454	998	726	499	363	0	0	0	45	0	0	3,085
1981/82	0	181	454	45	0	136	45	91	0	0	0	0	952
1982/83	0	227	499	181	318	136	0	0	0	0	0	0	1,361
1983/84	0	136	726	771	181	45	0	0	0	0	0	0	1,859
1984/85	45	771	998	454	635	181	272	0	45	0	0	0	3,401
1985/86	91	816	590	590	454	816	771	771	272	0	0	0	5,171
1986/87	136	680	363	907	1,179	2,449	4,037	1,724	907	363	363	136	13,244
1987/88	91	499	590	1,179	1,588	4,264	3,175	2,404	2,087	363	45	45	16,330
TOMATO, CHERRY													
1978/79	0	0	0	0	0	0	0	0	0	0	0	0	
1979/80	0	0	0	6,078	5,171	5,307	5,761	5,806	3,039	998	862	953	33,975
1980/81	1,769	2,223	2,767	4,899	5,216	4,173	5,761	3,856	1,814	1,043	1,179	816	35,516
1981/82	1,361	2,676	3,311	4,536	4,899	5,216	5,398	4,128	2,585	771	499	590	35,970
1982/83	998	2,404	4,082	5,216	3,901	6,260	5,806	5,035	2,223	680	499	408	37,512
1983/84	1,225	2,404	3,946	6,169	6,985	6,260	5,307	3,719	1,950	499	363	816	39,643
1984/85	1,497	2,585	5,352	7,031	5,851	5,443	4,853	3,221	1,769	544	227	181	38,554
1985/86	544	2,540	5,398	7,893	5,897	6,713	5,262	3,493	1,497	862	363	272	40,734
1986/87	1,134	3,221	5,942	7,031	4,990	4,763	5,262	4,173	1,724	363	181	1,089	39,873
1987/88	1,406	3,719	5,851	5,488	5,851	5,851	4,944	3,538	1,860	816	272	544	40,140
TOMATO													
1978/79	6,759	4,173	10,932	26,036	72,303	58,695	65,091	49,033	14,560	4,491	10,251	1,361	323,685
1979/80	3,674	6,985	9,843	40,007	58,786	65,227	68,130	22,906	499	454	590	2,495	279,596
1980/81	4,128	1,361	907	13,063	47,083	76,521	53,569	13,018	3,946	3,130	2,812	272	219,810
1981/82	680	136	1,724	30,028	65,000	68,810	30,300	16,375	11,431	4,491	816	1,950	231,741
1982/83	5,806	11,113	6,940	33,022	36,560	74,571	65,408	36,605	10,251	3,946	5,398	11,612	301,232
1983/84	15,513	13,744	7,847	45,405	77,383	78,971	45,768	21,274	13,018	6,804	9,934	12,066	347,727
1984/85	14,470	8,664	8,255	50,485	64,728	95,391	53,479	11,748	9,934	7,711	13,109	13,608	351,582
1985/86	16,193	16,284	17,645	71,033	60,827	81,102	54,431	13,517	10,796	9,435	16,647	17,872	385,782
1986/87	25,265	25,220	14,334	57,652	68,765	81,919	52,027	19,777	16,783	15,876	9,571	15,150	402,339
1987/88	14,288	17,418	11,884	45,768	71,532	52,481	41,368	14,334	14,243	17,645	27,760	25,038	353,759

SOURCE: Agricultural Marketing Service (AMS) (note - before 1980 AMS received shipment data from the Bureau of the Census; since 1980 AMS uses shipment data received from USDA's Animal and Plant Health Inspection Service.)
1/ Data include products destined for Canada - approximately 5 percent of shipments go to Canada. 2/ Shipments of pickling cucumbers entering through South Texas are not included. 3/ Totals for 1979/80 are incomplete.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAR 89

COMMODITY AND COUNTRY		QUANTITY				VALUE (000 DOLLARS)					
		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
TAIWAN		4,092	1,246	54,183	40,487	73,641	1,922	561	21,822	20,442	29,994
CANADA		4,242	6,262	29,380	36,699	41,099	2,156	3,237	14,702	19,459	20,796
HONG KONG		3,362	2,643	30,051	21,823	40,083	1,512	1,225	13,898	10,545	18,537
EC 12		3,873	3,311	25,745	19,882	28,273	1,863	1,686	10,791	10,084	11,936
SAUDI ARABIA		39	0	17,322	10,093	17,381	18	0	6,379	4,710	6,415
UNITED KINGDOM		3,001	2,387	13,779	14,911	16,073	1,430	1,213	6,749	7,735	7,782
OTHER		4,441	4,121	79,162	80,428	92,734	2,156	2,339	34,769	40,805	41,385
Subtotal:-----		20,050	17,583	235,844	209,412	293,211	9,627	9,048	102,361	106,044	129,062
FR AVOCADOS(OCT)											
EC 12	MT	977	345	4,636	2,492	7,330	1,236	465	6,325	2,994	9,946
FRANCE		501	138	2,621	724	3,939	643	187	3,724	885	5,499
JAPAN		450	210	1,474	427	3,357	782	253	2,294	534	5,314
UNITED KINGDOM		343	162	1,087	787	1,853	408	224	1,334	913	2,431
CANADA		187	130	644	618	1,408	252	213	791	953	2,036
SWEDEN		146	45	322	223	1,064	222	56	443	279	1,429
OTHER		12	8	73	242	174	28	8	102	406	238
Subtotal:-----		1,772	739	7,150	4,003	13,333	2,521	995	9,956	5,166	18,964
FR. PEARS(JUL)											
CANADA	MT	1,555	2,953	15,183	21,492	18,997	765	1,448	7,265	10,627	9,154
SWEDEN		71	316	8,919	10,554	8,959	27	143	3,034	4,461	3,062
MEXICO		466	1,974	2,324	5,593	3,282	175	762	816	2,290	1,182
SAUDI ARABIA		0	0	2,677	1,934	2,677	0	0	1,213	946	1,213
UNITED ARAB EMIR		284	135	2,372	1,659	2,526	133	65	1,191	927	1,270
EC 12		0	38	2,284	2,589	2,284	0	30	824	1,202	824
OTHER		82	119	4,975	4,362	5,105	64	62	3,040	2,274	3,117
Subtotal:-----		2,457	5,535	38,734	48,184	43,830	1,165	2,510	17,383	22,727	19,822
FR GRAPES(JUN)											
CANADA	MT	2,915	1,043	58,124	65,669	64,862	2,760	962	49,556	55,724	56,308
TAIWAN		0	0	10,454	12,722	10,522	0	0	10,260	12,123	10,337
HONG KONG		81	232	9,183	18,043	9,183	83	143	10,972	17,558	10,972
EC 12		0	6	5,826	5,507	6,049	0	16	8,947	8,652	9,309
OTHER		263	135	20,624	26,916	20,973	251	136	24,693	28,907	25,115
Subtotal:-----		3,259	1,416	104,209	128,857	111,588	3,094	1,257	104,428	122,964	112,042
FR KIWI FRUIT(OCT)											
JAPAN	MT	1,983	241	3,396	449	3,834	3,550	374	6,231	806	7,079
CANADA		285	445	1,110	2,452	2,937	329	537	1,175	2,599	2,862
EC 12		31	29	2,312	679	2,312	82	25	4,194	1,009	4,195
NETHERLANDS		31	29	1,395	585	1,395	82	25	2,870	821	2,870
TAIWAN		363	421	6,21	1,196	687	407	812	824	2,143	914
OTHER		341	466	2,225	2,409	2,357	491	590	4,194	3,371	4,424
Subtotal:-----		3,003	1,602	9,663	7,186	12,127	4,859	2,338	16,619	9,928	19,474
FR STRAWBRIS(JAN)											
CANADA	MT	1,476	1,095	1,949	1,597	9,367	3,175	2,010	4,256	2,917	19,421
JAPAN		2	1	2	23	3,027	8	2	8	30	13,623
EC 12		24	4	101	76	787	52	9	232	119	1,704
OTHER		90	221	163	354	730	227	475	425	764	1,835
Subtotal:-----		1,591	1,321	2,215	2,050	13,911	3,462	2,496	4,921	3,831	36,584
FR CHERRIES(MAY)											
JAPAN	MT	24	0	11,842	14,383	11,842	31	0	32,909	40,319	32,909
CANADA		18	0	6,180	5,763	6,297	27	0	7,037	6,891	7,158
EC 12		54	0	2,784	2,748	2,791	60	0	4,710	5,383	4,725
HONG KONG		1	0	1,986	1,229	1,987	3	0	4,651	2,518	4,655
UNITED KINGDOM		38	0	1,683	1,988	1,689	34	0	3,324	4,499	3,339
OTHER		10	0	1,335	1,716	1,337	11	0	2,685	3,187	2,688
Subtotal:-----		107	0	24,127	25,839	24,254	131	0	51,992	58,298	52,136
FR ORNG INC TMPL(NOV)											
JAPAN	MT	7,292	14,042	27,216	33,521	115,387	4,356	9,637	17,707	23,562	74,346
CANADA		11,195	12,717	53,789	47,367	95,184	6,187	7,046	29,249	26,246	51,929
HONG KONG		7,836	10,150	29,341	39,143	78,137	3,878	5,212	14,790	18,837	39,603
OTHER		5,108	6,398	16,943	27,124	46,062	2,741	3,524	9,380	14,395	24,651
Subtotal:-----		31,431	43,307	127,289	147,154	334,770	17,162	25,419	71,127	83,040	190,528
FR GRPFRT(SEP)											
JAPAN	MT	39,748	38,052	141,725	132,731	242,139	19,427	18,445	75,563	67,125	126,926
EC 12		21,384	18,821	97,873	101,189	140,035	9,204	8,484	43,514	45,504	61,867
FRANCE		9,992	9,663	43,461	43,107	61,642	4,549	3,878	19,920	18,046	28,158
CANADA		3,806	2,763	24,368	17,334	36,865	1,573	1,424	10,573	8,675	16,178
TAIWAN		2,707	4,488	5,574	12,906	31,903	1,148	1,910	2,482	5,582	13,887
NETHERLANDS		3,325	3,914	17,662	27,136	27,136	1,424	1,734	8,046	12,870	11,958
OTHER		921	2,037	4,990	9,828	11,035	441	1,068	2,436	4,811	5,566
Subtotal:-----		68,565	66,161	274,530	274,588	461,976	31,793	31,333	134,568	131,696	224,423
FR TANGERINES(NOV)											
CANADA	MT	1,292	705	7,457	6,271	9,228	659	505	3,955	3,766	4,728
HONG KONG		71	0	2,090	89	3,297	52	0	1,745	29	2,934
EC 12		474	4,672	1,788	8,478	1,837	242	2,429	902	4,264	930
NETHERLANDS		300	2,400	830	3,986	860	156	1,213	419	1,829	436
OTHER		25	687	166	1,199	486	17	292	156	645	342
Subtotal:-----		1,862	6,064	11,502	16,036	14,848	970	3,226	6,758	8,704	8,934
CANNED FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		589	1,562	7,224	6,427	9,899	565	1,742	6,513	6,656	8,907
TAIWAN		519	283	2,361	2,794	2,866	425	232	1,616	1,935	1,946
CANADA		452	142	2,083	1,419	2,313	419	130	1,753	1,289	1,962
OTHER		381	258	2,914	3,126	3,544	355	250	2,769	2,942	3,358
Subtotal:-----		1,941	2,245	14,582	13,767	18,622	1,764	2,354	12,651	12,822	16,173
CND PEARS(JUN)											
JAPAN	MT	29	98	191	189	206	38	132	183	244	204
CANADA		57	5	141	72	155	45	3	110	53	121
NORWAY		24	0	101	35	101	19	0	81	33	81
SAUDI ARABIA		2	0	62	55	78	2	0	61	52	76
SINGAPORE		6	5	51	42	51	5	5	53	52	53
OTHER		45	24	339	394	426	48	29	349	402	436
Subtotal:-----		163	133	884	787	1,018	157	169	838	837	971

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND PNEAPL(JAN)	MT										
CANADA		632	505	1,429	1,275	6,331	473	346	1,053	873	4,686
EC 12		177	232	1,022	922	4,161	152	155	714	797	3,612
NETHERLANDS		117	50	311	129	1,097	98	46	267	117	1,040
GERMANY, FEDERAL		30	167	107	581	943	30	81	107	514	983
BELGIUM-LUXEMBOU		0	0	544	0	775	0	0	288	0	518
UNITED KINGDOM		17	0	32	166	754	14	0	27	108	508
OTHER		173	245	553	600	2,002	211	269	599	596	2,074
Subtotal:-----		983	982	3,004	2,797	12,495	836	769	2,367	2,267	10,373
FRT MIXTURES(JUN)	MT										
CANADA		578	557	5,554	4,212	6,591	585	546	4,970	4,130	5,535
JAPAN		781	1,600	3,984	6,159	5,285	856	1,865	3,871	6,758	5,223
HONG KONG		52	117	3,234	1,220	3,418	55	126	3,428	1,301	3,633
SINGAPORE		48	117	1,525	1,320	1,784	50	115	1,609	1,323	1,872
PHILIPPINES		27	191	1,366	1,483	1,470	25	216	1,300	1,331	1,370
OTHER		559	361	5,131	5,482	5,984	548	421	5,547	6,053	6,496
Subtotal:-----		2,045	2,944	20,793	19,876	24,531	2,119	3,281	20,725	20,895	24,130
DRIED FRUIT											
DRD RAISINS(AUG)	MT										
EC 12		3,547	2,106	30,001	28,456	43,896	5,282	3,159	43,485	42,200	63,803
JAPAN		1,175	2,465	14,805	16,316	24,305	1,425	4,038	19,518	24,441	33,047
UNITED KINGDOM		1,970	1,105	13,735	14,176	20,237	2,786	1,590	18,509	20,004	27,508
GERMANY, FEDERAL		645	249	6,686	5,509	9,909	951	391	10,904	8,383	15,836
DENMARK		378	341	4,707	3,981	6,843	638	543	6,674	6,210	9,799
OTHER		1,610	1,781	21,819	22,856	29,245	2,936	3,157	37,614	41,105	51,819
Subtotal:-----		6,332	6,352	66,625	67,628	97,446	9,643	10,354	100,617	107,746	141,670
DRD PRUNES(AUG)	MT										
EC 12		2,699	1,680	20,971	21,810	28,362	4,549	2,835	34,880	34,945	47,515
JAPAN		1,411	1,102	6,894	6,568	9,925	1,858	1,582	9,978	9,096	14,345
GERMANY, FEDERAL		882	501	6,496	5,305	9,652	1,610	913	11,699	9,330	17,527
ITALY		716	724	6,731	7,179	8,288	1,287	1,183	11,305	10,937	14,042
SWEDEN		368	187	2,462	1,652	3,485	714	421	4,152	3,302	6,123
UNITED KINGDOM		373	207	2,082	2,010	3,267	545	327	3,155	3,193	4,993
OTHER		954	1,225	12,898	11,966	17,256	1,470	2,010	20,365	19,069	27,223
Subtotal:-----		5,433	4,194	43,224	41,995	59,027	8,591	6,847	69,374	66,412	95,206
FRUIT JUICES(SSE)											
ORANGE JU CNC(DEC)	KL										
CANADA		6,504	5,338	28,725	18,741	78,872	3,658	2,770	15,858	10,112	45,111
EC 12		9,715	1,823	14,769	9,176	58,602	3,342	1,474	5,658	4,215	20,969
NETHERLANDS		4,570	876	6,066	3,900	21,575	1,407	999	2,100	2,135	7,358
JAPAN		572	3,170	2,712	5,705	15,387	1,192	1,782	1,299	3,159	7,471
GERMANY, FEDERAL		1,958	395	3,122	3,161	14,762	741	188	1,447	997	5,173
UNITED KINGDOM		840	218	2,161	913	13,328	394	132	883	495	5,034
OTHER		5,695	6,493	18,556	22,102	72,049	2,740	2,934	8,868	10,803	34,037
Subtotal:-----		22,485	16,824	64,761	55,724	224,910	9,932	8,960	31,613	28,290	107,589
ORNG JU NTCNC(DEC)	KL										
EC 12		378	613	3,332	4,265	10,760	337	590	1,749	3,281	6,318
FRANCE		378	605	3,269	4,019	9,489	337	589	1,735	3,201	5,999
JAPAN		467	1,246	1,559	2,258	4,955	294	350	849	731	2,634
HONG KONG		193	30	1,400	178	2,511	57	8	320	58	673
LEEWARD-WINDWARD		262	295	468	503	1,613	79	71	147	128	531
KOREA, REPUBLIC		187	26	411	235	1,508	41	6	90	51	332
OTHER		633	1,169	2,527	3,241	7,856	238	407	857	1,201	2,667
Subtotal:-----		2,119	3,378	9,697	10,680	29,203	1,045	1,432	8,012	5,450	13,155
GRPFRT JU CNC(DEC)	KL										
JAPAN		2,820	2,130	7,119	7,993	39,590	1,399	1,521	3,367	5,455	20,144
EC 12		2,288	460	3,853	2,403	16,133	820	327	1,401	1,177	6,051
CANADA		1,642	820	4,396	2,349	11,448	741	447	2,180	1,348	5,747
GERMANY, FEDERAL		800	18	1,195	1,296	7,648	269	10	466	391	2,487
ISRAEL		0	0	0	0	5,952	0	0	0	0	2,258
NETHERLANDS		1,376	320	2,351	813	5,708	482	230	781	584	2,411
OTHER		638	165	1,990	1,369	7,078	223	103	851	673	3,352
Subtotal:-----		7,388	3,575	17,359	14,114	80,201	3,182	2,398	7,798	8,653	37,552
FRESH VEGETABLES											
FR ASPARAGUS(OCT)	MT										
JAPAN		2,304	2,727	3,551	3,967	5,841	7,125	9,138	11,327	13,466	18,216
CANADA		272	320	407	484	4,638	615	685	972	1,077	8,850
EC 12		596	405	845	595	1,811	1,825	1,072	2,682	1,590	5,227
ITALY		395	165	528	261	840	1,287	470	1,743	779	2,617
UNITED KINGDOM		143	146	255	225	835	399	365	784	531	2,279
SWITZERLAND		366	460	433	498	733	874	1,137	1,074	1,287	1,735
OTHER		57	78	72	82	306	152	188	203	200	848
Subtotal:-----		3,595	3,990	5,309	5,626	13,329	10,590	12,221	16,258	17,619	34,875
FR ONIONS(OCT)	MT										
CANADA		3,267	2,352	24,583	23,696	41,616	907	614	6,817	6,280	11,272
JAPAN		73	127	19,081	27,556	34,200	26	56	4,630	7,234	8,630
TAIWAN		0	0	6,103	3,363	10,075	0	0	1,371	978	2,415
HONG KONG		0	0	3,369	2,759	5,971	0	0	881	873	1,629
OTHER		740	160	6,881	4,990	12,529	280	58	2,303	1,703	3,807
Subtotal:-----		4,079	2,639	60,017	62,364	104,391	1,213	727	16,002	17,069	27,753
CANNED VEGETABLES											
CND SWT CORN(AUG)	MT										
JAPAN		4,234	3,941	28,642	31,529	45,390	3,350	3,214	21,765	27,823	35,147
EC 12		1,099	2,285	19,130	19,569	33,705	795	1,806	14,113	14,795	24,885
GERMANY, FEDERAL		431	1,026	9,304	10,031	15,446	314	862	6,878	7,661	11,442
UNITED KINGDOM		202	598	4,628	5,669	9,101	144	423	3,439	4,075	6,791
TAIWAN		933	761	4,750	6,196	8,763	626	601	3,310	4,886	6,042
OTHER		1,636	1,646	13,182	13,539	21,379	1,178	1,294	9,268	9,912	15,340
Subtotal:-----		7,902	8,633	65,705	70,833	109,237	5,950	6,915	41,457	57,415	111,414
CND TOM PAS(JUL)	MT										
CANADA		1,040	479	5,351	6,169	7,057	808	379	4,316	5,158	5,664
HAITI		5	14	749	329	846	6	13	734	378	832
OTHER		176	120	1,370	2,482	1,752	185	135	1,461	2,562	1,873
Subtotal:-----		1,221	613	7,471	8,980	9,655	999	526	6,511	8,098	8,369

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
MAR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND TOM SAUCE(JUL)	MT										
JAPAN		120	130	758	1,409	1,269	79	115	584	1,152	978
CANADA		56	656	805	2,003	1,016	37	398	513	1,208	648
FRENCH PACIFIC I		20	0	211	233	318	18	0	178	217	269
MEXICO		28	517	216	1,096	289	19	331	147	717	195
OTHER		101	629	630	6,411	847	77	483	573	6,482	727
Subtotal:-----		324	1,932	2,619	11,152	3,740	230	1,326	1,995	9,776	2,817
FRZN VEGETABLES											
FZN SWT CORN(JUL)	MT										
JAPAN		2,763	2,731	23,552	25,922	32,237	2,187	2,256	18,270	21,448	25,065
EC 12		958	542	2,476	5,124	4,484	570	328	1,525	2,969	2,569
AUSTRALIA		357	686	3,186	4,079	4,201	213	431	1,908	2,480	2,482
UNITED KINGDOM		557	239	1,509	3,961	3,107	293	146	736	2,294	1,522
CANADA		311	238	2,385	3,938	3,066	158	126	1,298	521	1,679
OTHER		571	1,071	2,772	3,155	3,520	374	715	1,937	2,343	2,492
Subtotal:-----		4,960	5,267	34,371	39,218	47,508	3,502	3,856	24,937	29,762	34,286
FZN F FRY(JUL)	MT										
JAPAN		7,765	9,626	64,584	76,416	88,805	4,962	6,614	42,566	53,378	58,138
HONG KONG		663	2,150	4,719	6,896	6,401	389	363	3,003	2,900	3,996
OTHER		1,405	2,370	9,477	15,884	13,057	1,006	1,256	6,866	10,796	9,434
Subtotal:-----		9,833	14,146	78,780	99,196	108,263	6,357	8,233	52,436	67,075	71,569
TREE NUTS											
ALMONDS UNSH(JUL)	MT										
INDIA		50	364	1,301	5,482	1,864	97	310	2,428	10,933	3,536
EC 12		149	30	1,082	2,903	1,176	403	71	2,480	5,288	2,682
JAPAN		114	300	619	1,536	776	290	917	1,630	4,363	2,076
CANADA		5	9	423	385	589	12	23	884	835	1,307
ISRAEL		10	11	399	69	399	20	24	829	156	829
OTHER		110	61	1,182	2,105	1,287	231	173	2,726	4,901	2,977
Subtotal:-----		437	775	5,006	12,480	6,091	1,053	1,518	10,978	26,476	13,408
ALMND SH/PREP(JUL)	MT										
EC 12		5,114	5,218	78,655	84,478	96,119	17,039	15,909	263,475	256,051	321,442
GERMANY, FEDERAL		2,634	2,302	42,394	42,812	50,673	8,421	6,801	137,587	128,680	164,192
JAPAN		1,601	1,355	14,027	17,007	19,588	5,303	3,812	52,994	54,854	71,497
FRANCE		759	392	11,474	10,156	14,113	2,527	1,243	40,131	31,376	49,070
UNION OF SOVIET		0	2,500	9,843	12,999	11,817	0	8,874	30,346	40,350	36,517
UNITED KINGDOM		593	1,024	8,064	10,325	10,356	2,245	2,960	29,879	32,195	38,275
OTHER		2,462	3,099	26,774	29,837	33,156	8,836	9,422	92,895	94,428	114,932
Subtotal:-----		9,178	12,171	129,299	144,321	160,679	31,178	38,016	439,710	445,983	544,388
WALNUTS SH(AUG)	MT										
EC 12		73	100	2,717	2,949	3,212	269	414	8,046	7,238	9,319
GERMANY, FEDERAL		19	0	1,086	1,021	1,248	65	0	3,104	1,646	3,365
CANADA		130	98	852	893	1,223	290	196	1,588	1,553	2,262
AUSTRALIA		73	69	594	686	874	193	170	1,778	2,431	2,646
JAPAN		62	536	488	1,593	787	220	832	1,609	3,995	2,609
ISRAEL		35	42	594	713	759	124	165	2,249	2,433	2,852
OTHER		167	175	1,130	1,909	1,411	364	274	3,497	4,664	4,320
Subtotal:-----		540	1,020	6,375	8,744	8,265	1,460	2,052	18,767	22,314	24,008
WALNUTS UNSH(AUG)	MT										
EC 12		15	47	41,310	39,281	41,483	32	79	74,768	61,321	75,109
SPAIN		0	2	13,848	12,782	13,870	0	5	24,447	19,858	24,482
GERMANY, FEDERAL		0	0	10,166	13,692	10,272	0	0	18,540	21,390	18,773
NETHERLANDS		0	0	9,317	2,566	9,317	0	0	17,703	4,291	17,703
ITALY		0	0	5,362	6,155	5,362	0	0	9,180	9,519	8,180
MEXICO		500	0	2,625	3,516	3,516	827	0	4,361	1,735	5,854
OTHER		163	170	6,009	5,025	6,550	477	337	12,273	9,185	13,559
Subtotal:-----		678	217	49,944	45,318	51,548	1,336	416	91,402	72,241	94,522
HOPS&PRODUCTS											
HOP BELTS(SEP)	MT										
BRAZIL		92	75	1,260	477	2,107	257	257	3,021	1,663	6,086
CANADA		27	128	157	1,720	245	323	802	1,590	6,418	2,276
JAPAN		12	12	207	75	207	83	77	931	435	931
OTHER		83	79	373	556	479	400	411	1,622	2,744	2,200
Subtotal:-----		214	294	1,997	2,829	3,039	1,063	1,547	7,165	11,260	11,494
HOP EXTRACT(SEP)	MT										
MEXICO		236	157	771	623	771	5,625	1,329	14,256	10,664	14,256
COLOMBIA		166	0	380	201	425	1,282	0	2,932	1,354	3,298
EC 12		14	76	254	450	364	161	730	3,197	5,097	4,938
NETHERLANDS		7	51	106	168	170	57	447	1,213	1,394	2,431
PHILIPPINES		63	25	84	64	161	1,193	392	1,636	1,230	3,442
BRAZIL		0	42	124	205	158	0	139	703	984	934
OTHER		78	110	541	717	821	1,103	925	7,069	6,484	10,420
Subtotal:-----		558	410	2,153	2,260	2,699	9,364	3,515	29,792	25,813	37,289
HOPS NSPF(SEP)	MT										
EC 12		90	0	739	554	749	208	0	2,318	2,361	2,376
CANADA		83	0	433	248	748	473	0	2,578	828	3,761
BRAZIL		0	8	241	52	626	0	20	775	187	1,916
GERMANY, FEDERAL		89	0	554	371	557	206	0	1,685	1,749	1,692
UNITED KINGDOM		1	0	121	162	121	2	0	344	532	344
OTHER		35	0	239	236	279	101	0	974	1,301	1,237
Subtotal:-----		207	8	1,652	1,091	2,403	782	20	6,645	4,677	9,291
WINE											
GRP WINE(JAN)	KL										
EC 12		1,188	1,417	3,230	3,359	18,285	1,559	2,173	4,436	4,863	27,064
CANADA		1,271	1,700	3,956	3,895	15,080	994	1,388	2,891	3,083	13,078
JAPAN		877	1,156	2,726	3,270	12,503	1,510	1,350	4,443	4,469	20,480
UNITED KINGDOM		728	609	1,832	1,669	11,872	936	1,011	2,609	2,475	17,044
SWEDEN		320	316	1,181	1,104	3,013	141	514	558	1,142	3,001
OTHER		1,045	1,231	2,346	2,910	10,503	2,061	1,574	4,119	3,983	16,032
Subtotal:-----		4,700	5,819	13,440	14,538	59,384	6,266	6,999	16,447	17,540	79,655

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
MAR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR FRT & MLNS											
FR APPLES(JUL)	MT										
NEW ZEALAND		246	1,747	5,829	5,041	26,666	187	1,599	3,832	3,712	18,674
CHILE		12,319	4,295	12,784	5,161	38,450	5,109	1,319	5,368	1,595	15,228
CANADA		3,795	4,801	34,067	40,770	44,217	1,620	1,552	12,656	14,278	14,269
OTHER		43	0	5,961	5,683	11,186	16	0	2,502	2,731	4,100
Subtotal:-----		16,403	10,843	58,641	56,655	120,518	6,932	4,469	23,358	22,317	52,271
FR BANANA(JAN)	MT										
HONDURAS		46,551	46,345	141,612	133,388	607,685	14,256	15,770	42,608	44,419	181,712
ECUADOR		76,435	74,485	206,360	233,382	757,341	17,869	19,690	48,548	57,965	172,743
COSTA RICA		50,432	46,398	149,768	154,278	595,130	13,852	13,890	33,952	47,081	166,867
COLOMBIA		37,260	37,213	122,970	112,572	446,852	10,269	10,358	33,130	31,422	122,192
OTHER		46,985	34,033	138,172	94,840	466,904	14,117	9,195	38,620	26,180	153,895
Subtotal:-----		257,662	238,474	758,882	728,460	2,873,912	70,363	69,103	199,859	207,067	777,409
FR STRAWBRIS(JAN)	MT										
MEXICO		4,090	3,099	6,899	7,123	15,933	4,474	4,410	7,693	8,475	14,694
OTHER		73	125	341	1,218	1,943	95	135	531	1,420	3,669
Subtotal:-----		4,163	3,224	7,240	8,341	17,876	4,569	4,545	8,225	9,895	18,363
FR ORANGES(NOV)	MT										
EC 12		5	157	6,819	1,238	6,833	8	252	5,891	1,129	5,908
SPAIN		0	0	6,813	1,081	6,825	0	0	5,880	878	5,895
MEXICO		1,477	18	6,016	714	8,428	246	7	1,007	169	1,576
OTHER		795	439	2,995	1,247	7,254	154	149	1,207	390	2,272
Subtotal:-----		2,277	614	15,830	3,199	22,514	409	408	8,106	1,688	9,756
FR GRAPE(JUN)	MT										
CHILE		79,273	51,638	207,735	165,671	261,250	62,135	37,679	168,359	125,934	208,414
MEXICO		0	0	30,670	20,090	43,556	0	0	35,265	26,973	52,058
OTHER		45	301	4,695	16,199	4,730	39	201	1,208	3,107	1,283
Subtotal:-----		79,318	51,938	243,100	201,960	309,538	62,174	37,880	204,832	156,014	261,756
FR MANGO(JAN)	MT										
MEXICO		0	460	0	518	27,169	0	450	0	484	24,746
OTHER		628	882	628	2,174	7,478	380	510	380	1,217	4,131
Subtotal:-----		628	1,342	628	2,692	34,646	380	960	380	1,701	28,877
FR CANTLPE(MAY)	MT										
MEXICO		24,255	28,205	98,863	80,937	123,539	6,811	11,668	29,753	28,468	36,752
OTHER		6,242	8,538	27,089	53,288	39,211	1,563	2,584	7,863	13,979	10,793
Subtotal:-----		30,497	36,743	125,952	134,224	162,750	8,373	14,252	37,616	42,447	47,545
FR MELON, OT(MAY)	MT										
MEXICO		4,801	10,834	33,196	42,614	39,443	1,076	2,893	9,823	12,095	11,227
PANAMA		2,703	4,609	5,769	6,879	8,705	1,897	1,361	4,248	2,285	5,803
OTHER		2,614	5,368	17,816	25,251	23,321	926	1,902	4,954	7,797	6,824
Subtotal:-----		10,118	20,811	56,781	74,744	71,468	3,899	6,157	19,025	22,178	23,854
FR PEARS(JUL)	MT										
JAPAN		0	0	3,906	3,179	3,906	0	0	8,982	7,569	8,982
CHILE		7,037	5,620	13,053	14,562	17,083	3,165	1,881	5,946	4,797	7,707
OTHER		83	3,427	3,304	5,172	11,992	217	1,727	3,017	4,179	8,881
Subtotal:-----		7,120	9,047	20,263	22,913	32,981	3,382	3,608	17,945	16,544	25,569
FR PINAPLE(JAN)	MT										
COSTA RICA		3,164	5,502	9,923	16,035	42,617	1,525	2,962	4,442	8,588	21,372
HONDURAS		2,511	1,319	9,359	5,653	24,402	729	395	2,222	1,814	6,589
OTHER		1,679	3,041	3,352	5,185	14,719	140	655	422	1,283	2,355
Subtotal:-----		7,354	9,861	22,635	26,872	81,738	2,395	4,013	7,086	11,684	30,316
FR RASPBRY(JAN)	MT										
CANADA		0	0	0	0	10,845	0	0	0	0	15,166
CHILE		193	183	495	676	786	708	588	1,854	2,136	2,951
OTHER		6	5	16	10	57	44	24	120	50	271
Subtotal:-----		199	187	511	686	11,687	752	612	1,974	2,186	18,388
CANNED FRUIT											
CND MANDRN(JAN)	MT										
EC 12		2,388	0	6,027	0	25,495	2,221	0	5,460	0	22,566
SPAIN		2,388	0	6,027	0	25,441	2,221	0	5,460	0	22,517
KOREA, REPUBLIC		1,335	0	3,496	0	9,765	1,558	0	4,094	0	11,440
OTHER		1,009	0	2,862	0	11,726	992	0	3,153	0	11,289
Subtotal:-----		4,733	0	12,385	0	47,187	4,771	0	12,707	0	45,296
CND BLK OLV(NOV)	MT										
EC 12		776	42	2,102	416	5,032	856	92	2,354	668	5,661
GREECE		320	20	1,097	254	2,455	491	51	1,600	402	3,630
SPAIN		456	15	968	133	2,448	364	23	714	205	1,842
OTHER		3	0	33	9	103	6	0	51	18	1,102
Subtotal:-----		780	42	2,136	424	5,134	861	92	2,405	686	5,763
CND GRN OLV(NOV)	MT										
EC 12		1,548	0	5,954	1,770	10,895	1,881	0	7,574	2,496	14,125
SPAIN		1,362	0	5,167	1,636	9,485	1,616	0	6,389	2,250	11,955
OTHER		302	0	991	370	1,629	92	0	448	135	1,262
Subtotal:-----		1,849	0	6,945	2,140	12,524	1,973	0	14,021	2,632	15,387
CND PEACH(JUN)	MT										
EC 12		2,056	3,132	13,394	28,984	15,964	1,462	1,872	8,726	19,114	10,495
GREECE		1,661	3,078	10,624	23,366	12,469	1,188	1,834	6,909	15,178	8,191
CHILE		335	414	1,865	6,045	5,663	247	287	1,203	4,176	3,834
OTHER		303	104	3,369	1,906	3,757	183	33	1,927	926	2,115
Subtotal:-----		2,693	3,650	18,628	36,936	25,384	1,892	2,193	11,856	24,217	16,443
CND PINAPLE(JAN)	MT										
THAILAND		10,138	14,517	33,318	36,280	128,976	6,101	8,377	20,274	21,022	75,492
PHILIPPINES		9,302	12,351	22,569	30,718	93,472	5,666	7,303	16,392	18,530	60,025
OTHER		1,873	4,225	7,236	12,089	25,998	1,539	2,519	5,323	8,028	17,284
Subtotal:-----		21,312	31,093	63,123	79,088	248,446	13,307	18,199	41,989	47,580	152,800
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		144	255	2,742	4,839	3,008	417	534	6,766	10,204	7,480
OTHER		86	82	385	1,659	749	263	257	1,311	3,900	2,569
Subtotal:-----		230	337	3,126	6,498	3,756	681	791	8,077	14,104	10,049
DATES(SEP)	MT										
PAKISTAN		286	356	1,089	2,949	2,180	378	426	1,227	2,940	2,297
CHINA (MAINLAND)		194	2	530	936	1,469	228	2	607	953	1,621
IRAN		0	0	924	0	976	321	0	1,291	0	1,350
OTHER		208	81	652	809	866	107	97	961	1,036	1,160
Subtotal:-----		123	439	3,195	4,695	5,491	1,034	526	4,085	4,929	6,428

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
MAR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
DRD FIG(SEP)	MT										
EC 12		2	0	2,078	2,237	2,078	1	0	3,108	3,674	3,108
GREECE		0	0	1,940	2,114	1,940	0	0	2,861	3,444	2,861
TURKEY		0	5	392	363	393	0	7	615	617	617
OTHER		4	8	96	385	96	5	10	118	500	119
Subtotal:-----		6	13	2,566	2,985	2,567	7	17	3,841	4,791	3,844
DRD RAISIN(AUG)	MT										
MEXICO		364	165	6,759	4,286	7,251	292	169	6,110	3,889	6,497
OTHER		11	91	419	3,110	802	14	75	421	2,906	824
Subtotal:-----		375	256	7,178	7,396	8,053	305	245	6,531	6,795	7,321
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
EC 12		24,615	42,626	173,509	323,654	218,813	5,783	8,938	41,598	73,302	53,231
ARGENTINA		215	4,225	161,767	153,030	207,545	51	831	30,133	29,816	41,021
GERMANY, FEDERAL		9,984	29,137	80,561	203,891	100,912	2,738	6,209	20,822	44,267	26,419
OTHER		19,425	24,910	176,126	237,110	223,770	3,321	5,004	37,929	49,730	51,380
Subtotal:-----		44,254	71,760	511,402	713,795	650,128	9,155	14,772	109,659	152,849	145,631
FCOJ(DEC)	KL										
BRAZIL		81,909	28,121	513,817	355,357	1,341,527	28,548	8,052	156,937	124,270	459,167
OTHER		31,759	22,061	63,276	42,642	216,684	11,325	6,739	20,541	13,891	75,543
Subtotal:-----		113,668	50,181	577,092	397,999	1,558,211	39,873	14,791	177,478	138,162	534,710
GRAPE JU(JAN)	KL										
ARGENTINA		1,182	4,428	3,818	13,387	28,448	256	909	766	2,796	5,661
BRAZIL		339	1,056	1,955	2,808	10,224	94	313	526	864	2,631
OTHER		225	166	1,337	1,070	4,405	178	105	656	421	2,240
Subtotal:-----		1,746	5,650	7,110	17,264	43,077	527	1,326	1,948	4,082	10,532
PNEAPL JUCN(JAN)	KL										
PHILIPPINES		6,979	6,347	25,464	27,982	91,123	1,151	980	4,490	5,056	16,090
THAILAND		7,712	7,019	19,794	20,096	83,248	1,442	1,172	3,374	3,628	13,765
OTHER		2,281	2,348	9,640	3,792	23,155	502	455	1,869	712	4,470
Subtotal:-----		16,972	15,713	54,897	51,869	197,525	3,095	2,607	9,732	9,396	34,325
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		1,928	2,893	6,976	6,638	25,225	567	851	2,057	1,951	7,426
JAPAN		979	0	1,408	1,366	3,228	565	0	850	628	1,947
OTHER		492	126	542	1,020	1,288	109	49	139	351	523
Subtotal:-----		3,398	3,018	8,926	9,025	29,741	1,240	900	3,045	2,930	9,896
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		3,613	3,740	6,667	7,498	24,755	2,108	2,264	4,070	4,370	14,077
OTHER		495	346	1,511	1,131	4,531	321	297	1,093	904	3,246
Subtotal:-----		4,108	4,086	8,177	8,629	29,286	2,429	2,561	5,163	5,274	17,323
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		2,142	0	9,914	1,208	11,170	1,366	0	7,945	1,235	9,132
OTHER		69	0	630	1,026	1,959	92	0	593	811	1,452
Subtotal:-----		2,211	0	10,544	2,234	13,129	1,458	0	8,538	2,046	10,584
FR CARROT(OCT)	MT										
CANADA		1,445	325	34,731	24,838	46,207	281	92	6,107	5,428	9,613
OTHER		1,166	2,516	7,936	9,544	12,740	469	591	1,942	2,519	3,561
Subtotal:-----		2,611	2,841	42,726	34,382	58,947	749	682	8,048	7,946	13,174
FR CABBAGE(OCT)	MT										
CANADA		524	1,462	8,319	8,556	14,683	107	240	1,655	1,598	3,254
OTHER		101	0	237	794	402	28	0	76	167	145
Subtotal:-----		625	1,462	8,557	9,350	15,085	135	240	1,731	1,766	3,399
FR CELERY(OCT)	MT										
MEXICO		2,196	4,807	5,136	7,485	7,399	591	1,221	1,592	2,132	2,038
CANADA		0	0	973	1,087	5,972	0	0	243	322	2,008
OTHER		61	130	1,359	701	2,002	13	24	275	146	403
Subtotal:-----		2,257	4,937	7,467	9,273	15,373	604	1,244	2,110	2,601	4,449
FR CUCMBR(OCT)	MT										
MEXICO		29,527	30,045	183,493	156,666	204,019	3,993	12,616	38,546	63,412	44,773
OTHER		2,560	1,694	7,009	6,687	9,884	658	574	1,962	1,992	4,223
Subtotal:-----		32,087	31,739	190,501	163,352	213,903	4,652	13,190	40,508	65,404	48,996
FR CAULFLWR(OCT)	MT										
MEXICO		932	904	4,397	3,875	4,928	201	172	1,036	865	1,130
CANADA		0	0	531	240	1,621	0	0	204	72	652
OTHER		0	2	157	126	486	0	2	92	89	269
Subtotal:-----		932	905	5,085	4,240	7,034	201	174	1,331	1,025	2,052
FR GARLIC(OCT)	MT										
MEXICO		857	534	1,096	618	12,338	425	353	617	426	6,931
ARGENTINA		994	774	2,727	2,435	3,301	601	727	1,766	2,497	2,130
OTHER		149	286	1,070	851	1,941	165	416	1,051	1,150	2,168
Subtotal:-----		2,000	1,595	4,893	3,904	17,580	1,191	1,496	3,434	4,073	11,229
FR ONION(OCT)	MT										
MEXICO		46,408	36,297	103,711	87,335	162,888	11,898	7,139	46,440	37,866	69,625
OTHER		4,308	1,915	19,632	7,929	26,621	1,458	534	6,782	2,732	9,937
Subtotal:-----		50,716	38,212	123,343	95,263	189,508	13,357	7,673	53,222	40,598	79,562
FR PEPPERS(OCT)	MT										
MEXICO		22,778	21,239	86,740	87,251	117,968	8,666	14,654	35,465	54,384	52,717
EC 12		69	69	1,494	1,084	5,296	224	297	4,709	2,721	16,110
NETHERLANDS		57	62	1,321	1,040	4,974	195	289	4,309	2,639	15,367
OTHER		460	35	3,121	1,210	5,565	250	74	1,890	856	4,207
Subtotal:-----		23,307	21,344	91,354	89,545	128,828	9,140	15,024	42,064	57,962	73,034
FR SEED POT(OCT)	MT										
CANADA		12,574	22,253	23,189	42,016	42,223	1,632	4,262	2,932	7,621	5,297
OTHER		0	46	24	84	28	0	7	5	21	7
Subtotal:-----		12,574	22,299	23,213	42,100	42,251	1,632	4,270	2,937	7,643	5,304
FR TBL POT(OCT)	MT										
CANADA		20,631	29,328	105,108	126,486	175,095	2,422	7,606	12,924	27,607	21,582
OTHER		4	16	81	109	357	2	4	32	25	77
Subtotal:-----		20,636	29,344	105,189	126,595	175,451	2,424	7,611	12,956	27,633	21,659
FR TOMATO(OCT)	MT										
MEXICO		46,886	46,487	212,276	210,524	368,268	12,016	22,941	91,255	122,335	158,250
OTHER		1,346	602	3,106	1,977	7,819	470	276	1,716	1,181	6,198
Subtotal:-----		48,232	47,088	215,382	212,501	376,087	12,486	23,217	92,970	123,516	164,448

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
MAR 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR ASPARG(OCT)	MT										
MEXICO		4,080	4,522	9,200	8,458	12,408	4,772	5,526	12,470	10,584	15,374
OTHER		1	0	2,077	2,355	2,313	1	0	3,773	3,714	4,106
Subtotal:-----		4,081	4,522	11,276	10,812	14,721	4,773	5,526	16,243	14,298	19,480
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		2,526	2,159	7,081	5,678	19,883	1,364	1,396	4,004	3,484	12,034
EC 12		589	1,103	10,248	8,622	11,293	545	1,231	7,140	9,426	7,993
OTHER		1,630	11,896	10,235	33,379	14,471	904	11,773	5,511	26,656	8,109
Subtotal:-----		4,745	15,158	27,564	47,678	45,646	2,813	14,401	16,555	39,566	28,136
CND TOM SAUCE(JUL)	MT										
EC 12		48	0	2,563	1,508	3,522	25	0	1,282	1,076	1,908
ITALY		23	0	1,574	621	2,372	14	0	858	379	1,379
ISRAEL		108	0	2,099	614	2,258	44	0	880	347	944
OTHER		33	0	559	109	656	30	0	321	55	377
Subtotal:-----		189	0	5,220	2,231	6,437	99	0	2,483	1,478	3,229
CND TOMATO(JUL)	MT										
EC 12		4,329	300	51,145	44,036	62,191	2,494	220	26,961	26,565	33,839
ITALY		2,912	40	32,735	29,684	41,566	1,762	67	18,217	18,616	23,905
SPAIN		1,417	260	18,212	14,084	20,346	732	153	8,647	7,800	9,783
OTHER		1,888	3,491	11,740	8,946	16,428	868	2,130	5,266	5,114	7,541
Subtotal:-----		6,217	3,792	62,885	52,982	78,619	3,362	2,350	32,227	31,679	41,380
CND MSHROOM(JUL)	MT										
CHINA (MAINLAND)		3,122	4,652	17,439	19,913	26,076	5,289	10,346	29,814	44,819	47,166
TAIWAN		2,425	1,250	12,982	4,940	17,765	6,482	3,854	32,999	13,306	46,261
HONG KONG		739	802	5,407	3,703	9,359	1,662	1,963	10,676	9,342	20,050
OTHER		846	899	5,006	5,873	8,313	2,092	2,339	11,400	14,818	19,425
Subtotal:-----		7,133	7,602	40,833	34,429	61,513	15,526	18,501	84,889	82,285	132,902
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		6,816	0	35,982	17,910	69,547	3,764	0	19,654	10,710	38,769
GUATEMALA		958	0	9,142	4,097	11,917	636	0	6,325	3,068	8,183
OTHER		136	0	1,065	541	1,205	99	0	760	426	886
Subtotal:-----		7,911	0	46,188	22,548	82,669	4,498	0	26,739	14,204	47,839
FZN CAULFLR(SEP)	MT										
MEXICO		828	0	23,800	10,227	26,291	523	0	13,466	6,637	15,050
OTHER		63	0	829	546	1,100	39	0	526	370	696
Subtotal:-----		891	0	24,628	10,773	27,391	562	0	13,992	7,007	15,745
FZN POTATO(SEP)	MT										
CANADA		4,035	3,135	29,034	26,554	48,134	1,911	1,647	13,461	13,164	22,478
OTHER		30	56	413	234	491	26	38	252	144	324
Subtotal:-----		4,065	3,191	29,447	26,788	48,625	1,937	1,685	13,712	13,307	22,803
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
TURKEY		89	41	577	109	812	376	151	2,177	448	2,999
HONG KONG		36	0	325	0	325	94	0	909	0	909
OTHER		0	0	118	105	308	3	0	216	272	710
Subtotal:-----		126	41	1,020	215	1,444	473	151	3,302	720	4,618
CASHEW NUT(AUG)	MT										
INDIA		400	1,137	12,877	11,042	15,547	2,633	5,881	88,810	61,592	104,432
BRAZIL		1,575	2,359	10,891	14,206	17,332	7,881	9,822	58,155	62,081	90,603
OTHER		185	599	2,789	5,723	5,163	971	2,503	14,520	24,333	24,389
Subtotal:-----		2,160	4,096	26,557	30,971	38,042	11,485	18,206	161,484	148,006	219,424
FILBERTS(AUG)	MT										
TURKEY		138	254	774	2,570	1,446	540	709	3,159	7,493	5,689
EC 12		10	143	157	487	306	48	417	706	1,477	1,257
OTHER		0	0	27	177	56	2	1	129	531	246
Subtotal:-----		148	398	957	3,235	1,808	590	1,127	3,994	9,500	7,192
PECANS NSH(SEP)	MT										
MEXICO		128	0	9,019	1,591	9,122	179	0	11,483	2,059	11,629
OTHER		0	0	4	0	4	0	0	2	0	2
Subtotal:-----		128	0	9,023	1,591	9,126	179	0	11,484	2,059	11,631
WINES											
CHMP&SPRK WN(JAN)	KL										
EC 12		3,557	2,718	8,220	6,646	48,540	19,551	14,257	49,107	39,688	294,098
FRANCE		868	802	2,226	2,134	14,753	11,851	7,883	31,080	24,001	184,483
ITALY		1,380	1,185	3,009	2,563	18,298	4,380	4,098	9,771	9,620	63,840
OTHER		16	25	334	103	758	138	67	434	332	2,119
Subtotal:-----		3,573	2,742	8,554	6,748	49,299	19,689	14,325	49,540	40,020	296,217
FT&VERM WN(JAN)	KL										
EC 12		1,445	1,342	3,885	3,131	16,308	5,495	4,411	13,231	9,881	54,655
SPAIN		554	446	1,296	971	5,098	2,250	2,083	5,058	3,851	20,594
ITALY		650	700	2,068	1,599	8,592	1,318	1,365	4,100	3,322	17,476
PORTUGAL		127	83	287	212	1,402	1,640	648	3,445	1,722	12,654
OTHER		21	8	42	60	151	75	18	158	321	607
Subtotal:-----		1,466	1,349	3,928	3,191	16,459	5,570	4,429	13,389	10,201	55,262
OTH GP WINE(JAN)	KL										
EC 12		18,541	17,119	47,842	40,222	207,179	47,968	47,703	125,183	107,686	542,812
FRANCE		5,502	5,273	14,909	14,099	67,526	24,383	25,698	64,809	60,102	280,000
ITALY		9,804	9,153	23,635	18,744	98,850	16,518	16,020	39,666	32,163	174,358
OTHER		1,307	1,922	4,249	4,614	18,847	2,439	2,830	7,668	7,351	35,706
Subtotal:-----		19,848	19,041	52,092	44,836	226,026	50,407	50,533	132,850	115,036	578,517
OTH WN PROD(JAN)	KL										
EC 12		1,304	216	2,635	457	9,849	1,551	378	3,296	672	12,496
ITALY		1,028	154	2,068	284	6,570	1,264	191	2,627	354	8,564
JAPAN		123	99	336	213	1,195	311	201	824	455	2,880
SPAIN		257	22	508	100	2,725	239	21	482	96	2,655
OTHER		122	43	223	73	785	179	59	280	116	934
Subtotal:-----		1,548	357	3,194	742	11,829	2,040	638	4,401	1,243	16,309
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	3,245	3,301	13,087	15,422	49,211
OTHER		0	0	0	0	0	574	1,108	4,333	6,531	13,545
Subtotal:-----		0	0	0	0	0	3,819	4,409	17,420	21,953	62,755
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	5,844	5,602	17,610	17,931	60,287
OTHER		0	0	0	0	0	730	674	2,035	1,518	4,660
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